

# GODAVARI CORPORATION PRIVATE LIMITED

CIN No. : U51900MH1946PTC022398

23, Birla Mansion No. 2, 1st Floor, D. D. Sathe Marg, Prathana Samaj, Mumbai - 400 004.  
Tel. : 2386 7498 / 2387 6489 • Fax : 2385 8269 • E-mail : birlainternational@mtnl.net.in

To,

The Manager

BSE Limited,

Listing Department,

P.J. Tower, Dalal Street,

Fort, Mumbai - 400 001.

CC

The Manager

National Stock Exchange of India Ltd.,

Exchange Plaza, C-1, Block G,

BandraKurla Complex,

Bandra (E), Mumbai – 400 051.

CC

Company Secretary/Compliance Officer

Melstar Information Technologies Limited

Melstar House G-4 Cross Road A MIDC,

Andheri (E), Mumbai – 400 093.

Sub.: Disclosures under Securities and Exchange Board of India to Stock Exchanges and Company in respect of disposal under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 by way of inter se transfer among the Promoters.

Dear Sir/Madam,

Pursuant to Provision of Regulation of 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 which necessitates the Person to submit the disclosure to the Stock Exchanges which the shares of the Company are listed.

Please find enclosed here with the relevant information in the prescribed formats for your record purpose.

Thanking you

For Godavari Corporation Private Limited



Authorised Signatory

Place: Mumbai

Date: 11/01/2017



REGD. OFFICE

INDUSTRY HOUSE, 159, CHURCHGATE RECLAMATION, MUMBAI- 400 020.  
TEL : 22026340 • FAX : 2282 8865 • Email : birlainternational@mtnl.net.in

**DISCLOSURES UNDER REGULATION 29(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

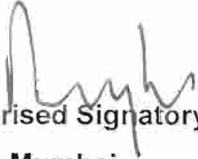
1. Name of the Target Company (TC)	<b>Melstar Information Technologies Limited</b>		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer : Birla Bombay Private Limited</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	<b>BSE Limited &amp; National Stock Exchange of India Limited</b>		
5. Details of the disposal of shares/voting rights/holding of the Acquirer and PAC	<b>Number</b>	<b>% w.r.t. total share/voting capital wherever applicable</b>	<b>% w.r.t. total diluted share/voting capital of the TC (*)</b>
Before the sale under consideration, holding of :			
a) Shares carrying voting rights	17,47,533	12.23%	12.23%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	---	---	---
c) Voting rights (VR) otherwise than by equity shares	---	---	---
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	---	---	---
<b>Total (a+b+c+d)</b>	<b>17,47,533</b>	<b>12.23%</b>	<b>12.23%</b>
Details of sale Shares carrying voting rights acquired	8,42,644	5.89%	5.89%
a) VRs acquired otherwise than by equity shares	--	--	--
b) Warrants/convertible securities/any other instrument that entitles the acquirer to	--	--	--

receive shares carrying voting rights in the TC (specify holding in each category) acquired			--
c) Shares encumbered/invoked/released by the acquirer	---	--	
<b>Total (a+b+c+d)</b>	<b>8,42,644</b>	<b>5.89%</b>	<b>5.89%</b>
After the sale, holding of:			
a) Shares carrying voting rights	9,04,889	6.33%	6.33%
b) Shares encumbered with the acquirer	--	--	--
c) VRs otherwise than by equity shares	--	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	--	--	--
<b>Total (a+b+c+d)</b>	<b>9,04,889</b>	<b>6.33%</b>	<b>6.33%</b>
6. Mode of sale (e.g. open market / public issue / rights issue /preferential allotment / inter-se transfer, etc.)	Inter se transfer		
7. Date of sale of shares / VR or date of receipt of intimation of allotment of shares.	11/01//2017		
8. Equity share capital / total voting capital of the TC before the said sale	1,42,83,1390		
9. Equity share capital/ total voting capital of the TC after the said sale	1,42,83,1390		
10. Total diluted share/voting capital of the TC after the said sale	1,42,83,1390		

**Note:**

(\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

**For Godavari Corporation Private Limited**



Authorised Signatory

Place: Mumbai

Date: 11/01/2017

