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Ref:-JKB/BS/F3652/2017/239 Dated: 23rd January, 2017

Board Secretariat



CIN: L65110JK1938SGC000048

National Stock Exchange of India Ltd Exchange Plaza 5th Floor Plot No. C/1 G-Block Bandra Kurla Complex Bandra (E) Mumbai - 400 051

The Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal street Mumbai - 400 001

Sub: - Capital Infusion by the Govt. of Jammu & Kashmir.

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to intimate that the Bank in order to maintain its Capital Adequacy Ratio as per Regulatory Guidelines and fund its future growth plans has decided to raise capital to meet its aforesaid objectives.

In consequent to above, The Government of Jammu and Kashmir as its promoter share holder has conveyed vide communication No-D.O.No-1018/PS/CSF/2017, Dated:-20.01.2017 that a provision of Rs.532 Crores in the State Budget for capital infusion in the Bank has already been made to maintain their majority stake.

The Bank shall shortly work out necessary modalities for the said capital infusion which shall be communicated separately.

Thanking you

Yours faithfully

For The Jammu & Kashmir Bank Ltd.

(Mohammad Shafi Mir) Company Secretary