



To,  
The General Manager,  
Department of Corporate Services  
BSE Limited  
1<sup>st</sup> Floor, P. J. towers,  
Dalal Street, Mumbai - 400 001

To,  
The Manager,  
Listing Department,  
National Stock Exchange of India Ltd.  
Bandra- Kurla Complex,  
Mumbai - 400 051

Dear Sir,

**Sub: Intimation of declaration of reference date by the Company's lenders for 'Scheme for Sustainable Structuring of Stressed Assets'.**

Pursuant to our listing obligation, this is to inform you that the meeting of the Joint Lenders Forum ( 'JLF' ) of the lenders of the Company was held on 29<sup>th</sup> December, 2016 whereat the supermajority of the lenders decided to resolve the account of the Company under the Reserve Bank of India circulars/ guidelines for 'Scheme for Sustainable Structuring of Stressed Assets' ( 'S4A' ). The lenders have fixed 29<sup>th</sup> December, 2016 as reference date for the above purpose.


Under S4A scheme, the debt of the Company will be bifurcated into two parts, the sustainable debt ( Part A ) and unsustainable debt ( Part B ) . The sustainable debt not being less than 50% of existing debt will have to be serviced on the same terms as that of the existing facilities. The other unsustainable part ( Part B ) of the loan may be converted by the lenders in accordance with S4A guidelines. The lenders are required to formulate the resolution plan and implement the scheme within the time limit prescribed under the S4A circulars/guidelines. Once implemented, the scheme would help the Company to reduce its interest cost on the unsustainable portion of its debt.

Kindly take note of the above and oblige.

Thanking you,

Yours faithfully,

**FOR SUPREME INFRASTRUCTURE INDIA LIMITED**

  
**(VIJAY JOSHI)**  
**COMPANY SECRETARY**



**SUPREME INFRASTRUCTURE INDIA LTD.**

Registered Office :  
Supreme House, Plot No. -84/C, Pratik Gadi, Opp. IT Main Gate, Powai Mumbai-400076.  
Tel. +91 22 51289700 Telefax: +91 22 61289711

[www.supremeinfra.com](http://www.supremeinfra.com)

Regional Office :  
Unit No. 510, 5th Floor, ABW Tower, IFFCO Chowk,  
M.G. Road, Gurgaon, Haryana-122003  
Telephone : 0124-4727400, Fax : 0124-4727499  
E-mail: [frontdesk@supremeinfra.com](mailto:frontdesk@supremeinfra.com)  
CIN No - L74999MH1983PLC029752