



January 6, 2017

The DCS – CRD
BSE Limited
Pheeroze Jeejeebhoy Towers,
Dalal Street, Fort
Mumbai 400 001

The Listing Manager
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No – C Block, G Block,
Bandra Kurla Complex,
Mumbai 400 051

Dear Sir,

Sub: Intimation of withdrawal of ICRA rating at the Company's request

Ref: BSE Script Code: 533261; NSE Script Code: EROSMEDIA

On Company's request, ICRA Limited (ICRA) has withdrawn the ICRA A+ rating assigned to the Non Convertible Debentures (for Rs. 750 crores) of the Company. The Company had voluntarily requested for such withdrawal since the Company has not raised funds against the rated instrument.

The rating by Credit Analysis and Research Limited (CARE) CARE A+ assigned to Non Convertible Debentures (for Rs. 400 crores) remains unchanged.

Kindly take the above change on record.

Thanking You

Yours faithfully,

For Eros International Media Limited


Dimple Mehta



VP-Company Secretary & Compliance Officer

EROS INTERNATIONAL MEDIA LIMITED

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CIN No. L99999MH1994PLC080502