

DALMIA HOUSING FINANCE LIMITED

Regd. Off. : 2nd Floor, Indraprakash Building, Barakhamba Road, New Delhi-110001
Admn. Off. : B-97, IIInd Floor, Amritpuri Garhi, East of Kailash, New Delhi-110065 • Ph. : 26440092
E-mail : dalmiainv@yahoo.in CIN No. U65922DL1980PLC010881

January 21, 2017

**National Stock Exchange of India
Limited**

"Exchange Plaza"
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400 051
Email: takeover@nse.co.in

BSE Limited

DCS - CRD
1st Floor, New Trading Ring, Rotunda Building, P.J.
Towers,
Dalal Street, Fort, Mumbai – 400 001
Email: corp.relations@bseindia.com

Dear Sir/Madam,

Re.: Golden Tobacco Limited (BSE Code: 500151, NSE Code: GOLDENTOBC)

Subject: Disclosure under Regulation 29 (2) of SEBI (SAST) Regulations, 2011

Pursuant to provisions of Regulation 29 (2) of SEBI (SAST) Regulations, 2011, intimation be and is hereby given that we have made off market inter-se transfer of **8,00,000** equity shares of Golden Tobacco Limited in favour of WGF Financial Services Limited, one of the promoter entities on 19/01/2017.

Copy of disclosures required under Regulation 29 (2) of SEBI (SAST) Regulations, 2011 is enclosed herewith.

Thanking you

Yours faithfully

For Dalmia Housing Finance Limited.
For Dalmia Housing Finance Ltd.


Director/authorised Signatory

Pradeep Kumar
(Director)

CC
to The Compliance Officer
Golden Tobacco Limited,
Darjipura, Post - Amaliya
Vadodara, Gujrat-390022
Email: csmanoj@goldentobacco.in

Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1. Name of the Target Company (TC)	Golden Tobacco Limited		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	DALMIA HOUSING FINANCE LTD		
3. Whether the acquirer belongs to Promoter/Promoter group	Yes		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC	Number	% w.r.t. total share/voting capital wherever applicable	% w.r.t. total diluted share/voting capital of the TC(*)
Before the acquisition/disposal under consideration, holding of:			
a) Shares carrying voting rights	8,00,760 equity shares	4.55%	4.55%
b) Voting rights (VR) otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	Nil		
Total (a+b+c)	8,00,760 equity shares	4.55%	4.55%
Details of acquisition/sale			
a) Shares carrying voting rights acquired	8,00,000 equity shares	4.55%	4.55%
b) VRs acquired /sold otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) acquires / sold	Nil		
Total (a+b+c)	8,00,000 equity shares	4.55%	4.55%
After the acquisition/sale, holding of:			
a) Shares carrying voting rights	760 equity shares	0.00%	0.00%
b) VRs otherwise than by shares	Nil		
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) after acquisition	Nil		
Total (a+b+c)	760 equity shares	0.00%	0.00%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	off market (inter-se transfer)**		

**There is no actual sale, however we have made off market inter-se transfer in favor of WGF Financial Services Limited, one of the Promoter entities, as a security against subsisting loan of approx Rs. 3.68 Crore. Hence there is no change in the total holdings of the Promoters and Promoters Group.

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	19-01-2017
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	8,00,760 equity shares
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	760 equity shares
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	760 equity shares

(*) Diluted share / voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities / warrants into equity shares of the TC.

Signature of the acquirer

For DALMIA HOUSING FINANCE LTD

For Dalmia Housing Finance Ltd.

Director/authorised Signatory

Pradeep Kumar
(Director)

Place: New Delhi

Date:21-01-2017