

KAUTILYA MONETARY SERVICES PVT. LTD.

(merged with Guild Builders Pvt. Ltd.)

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

CIN: U74899HR1995PTC048796

Date: 02.01.2017

Listing Department
Bombay Stock Exchange Limited
P.J. Tower, Dalal Street,
Mumbai 400 001

Listing Department
National Stock Exchange of India Limited
Exchange Plaza, Bandra Kurla Complex,
Bandra (East) Mumbai-400 051

Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2015

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge/encumbrance of 49,75,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of M/s SICOM Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

For Kautilya Monetary Services Private Limited
(merged into Guild Builders Pvt. Ltd.)


Authorized Signatory

 Cc: M/s Omaxe Limited
Regd. Office: Shop No.19-B, First Floor,
Omaxe Celebration Mall, Sohna Road,
Gurgaon-122001, Haryana

FORMAT FOR DISCLOSURE BY THE PROMOTER (S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Name of the Target company (TC)

Omaxe Limited

Names of the Stock Exchanges where the shares of the target company are listed

BSE Limited (BSE)
National Stock Exchange of India Limited (NSE)

Date of reporting

02.01.2017

Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked

Kautilya Monetary Services Private Limited (Merged with Guild Builders Pvt. Ltd.)

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Release of Pledge		Details of events pertaining to encumbrance (3)												
			No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of Shares	% of Total share capital				
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-



Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Guild Builders Pvt. Ltd.	103222797	56.44	54789819	29.96																	
J.B. Realcon Pvt. Ltd.	650000	0.36	650000	0.36	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	10110000	5.53	8360000	4.57	Release	28.12.2016	Pledge	-	4975000	2.72	SICOM Ltd	3385000	1.85								
SA Finvest Ltd.	135000	0.07	135000	0.07	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Rohitas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

[Handwritten Signature]

For Kautilya Monetary Services Private Limited#



(PS)

**Authorised Signatory
(#for and on behalf of Guild Builders Pvt. Ltd.)**

**Place: New Delhi
Date: 02.01.2017**

- (*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- (**) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.
- (***) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.