

Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)		Pudumjee Pulp & Paper Mills Limited	
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer		Yashvardhan Jatia Trust	
Whether the acquirer belongs to Promoter/Promoter group		<p>Yashvardhan Jatia Trust is part of the Promoter Group of Pudumjee Pulp & Paper Mills Limited and this has been disclosed in the quarterly Shareholding Pattern of the Target Company, as submitted to Stock Exchanges, prior to the proposed acquisition.</p> <p>However, prior to the proposed acquisition, Yashvardhan Jatia Trust held NIL shares in the Target Company.</p>	
Name(s) of the Stock Exchange(s) where the shares of TC are Listed		BSE Limited National Stock Exchange of India Limited	
Details of the acquisition/disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the disposal under consideration, holding of Sellers:			
(a)	Shares carrying voting rights		
	Arun Kumar Mahabir Prasad Jatia jointly with Basant Kumar Khaitan (Executors of the will of Shri Mahabir Prasad Jatia)	3,58,333	0.87
	Arun Kumar Mahabir Prasad Jatia (Executor of the will of Smt. Poonam Jatia)	20,39,270	4.97
	Master Yashvardhan Jatia	23,36,354	5.70
	Total (a)	47,33,957	11.54
(b)	Shares in the nature of encumbrance (pledge/lien/ non disposal undertaking/ others)	--	--
(c)	Voting rights (VR) otherwise than by equity shares.	--	--
(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C	--	--

	(specify holding in each category)			
(e)	Total (a+b+c+d)	47,33,957	11.54	11.54
Details of acquisition/ sale				
(a)	Shares carrying voting rights acquired/sold			
	Arun Kumar Mahabir Prasad Jatia jointly with Basant Kumar Khaitan (Executors of the will of Shri Mahabir Prasad Jatia)	3,58,333	0.87	0.87
	Arun Kumar Mahabir Prasad Jatia (Executor of the will of Smt. Poonam Jatia)	20,39,270	4.97	4.97
	Master Yashvardhan Jatia	23,36,254	5.70	5.70
	Total (a)	47,33,857	11.54	11.54
(b)	VRs acquired/sold otherwise than by shares	--	--	--
(c)	Warrants/convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	--	--	--
(d)	Shares encumbered/invoked / released by the acquirer	--	--	--
(e)	Total (a+b+c+d)	47,33,857	11.54	11.54
After the acquisition/ sale, holding of Sellers:				
(a)	Shares carrying voting rights			
	Arun Kumar Mahabir Prasad Jatia jointly with Basant Kumar Khaitan (Executors of the will of Shri Mahabir Prasad Jatia)	0	0	0
	Arun Kumar Mahabir Prasad Jatia (Executor of the will of Smt. Poonam Jatia)	0	0	0
	Master Yashvardhan Jatia	100	0.00	0.00
	Total	100	0.00	0.00
(b)	Shares encumbered with the acquirer	--	--	--
(c)	VRs otherwise than by shares	--	--	--

(d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	--	--	--
Total (a+b+c+d)		100	0.00	0.00
Mode of acquisition/Sale (e.g. open market / off-market /public issue / rights issue / preferential allotment / inter-se transfer etc).		Off Market transaction		
Date of acquisition of/ sale of shares/VR or date of receipt of intimation of allotment of shares, whichever is applicable		29 th December, 2016		
Equity share capital/ total voting capital of the TC before the said acquisition/ sale		4,10,00,000 Equity Shares of `2/- each		
Equity share capital/ total voting capital of the TC after the said acquisition/ sale		4,10,00,000 Equity Shares of `2/- each		
Total diluted share/voting capital of the TC after the said acquisition/ sale		4,10,00,000 Equity Shares of `2/- each		

(*) Total share capital /voting capital to be taken as per the latest filing done by the company to stock exchange under Clause 35 of the Listing agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Signature of the ~~Acquirer/Sellers/Authorised Signatory~~:



Arun Kumar Jatia
Authorized Signatory

Date : 2nd January, 2017

Place : Mumbai