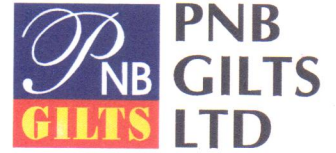


January 3, 2017



(Subsidiary of Punjab National Bank)

The Manager – Listing National Stock Exchange of India Ltd. Exchange Plaza Bandra Kurla Complex Bandra (E), Mumbai -400051  <u>Scrip Code: PNBGILTS</u>	The Manager – Listing DCS- Listing The Stock Exchange, Mumbai Phiroz JeeJeebhoy Tower Dalai Street Mumbai- 400 001  <u>Scrip Code: 532336</u>
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**Reg: Statement of Investor Complaints for the QE 31.12.2016 - under Regulation (13)(3) of SEBI (Listing and Disclosure Requirements) Regulations, 2015**

This is in reference to the captioned subject. Please find below the statement of investor complaints for the quarter ended 31.12.2016.

Particulars	No. of investor complaints – 3 months ended 31.12.2016
Pending at the beginning of the quarter	NIL
Received during the quarter	4
Disposed during the quarter	4
Remaining unresolved at the end of the quarter	NIL

This is for your information and records please.

Thanking you

Yours truly,  
For PNB Gilts Ltd.

(Monika Kochar)  
Company Secretary

