

# GUILD BUILDERS PRIVATE LIMITED

Regd. Office: FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001  
CIN NO.:U45201HR2003PTC049535

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Date: 30.12.2016

**Listing Department**  
**Bombay Stock Exchange Limited**  
**P. J. Tower, Dalal Street,**  
**Mumbai 400001**

**Listing Department**  
**National Stock Exchange of India Limited**  
**Exchange Plaza, Bandra Kurla Complex,**  
**Bandra (East) Mumbai-400 051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI**  
**(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

With reference to the captioned subject, please find enclosed herewith the disclosure regarding the following:


1. Release of pledge of 22,00,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of IFCI Venture Capital Funds Limited.
2. Creation of pledge of 21,65,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of Globe Fincap Limited.

This is for your information & records.

Thanking You.

Yours faithfully,  
**For Guild Builders Private Limited**

  
**Authorised Signatory**

  
**Cc: M/s Omaxe Limited**  
**Regd. Office: Shop No.19-B, First Floor,**  
**Omaxe Celebration Mall, Sohna Road,**  
**Gurgaon-122001, Haryana**

**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target company (TC)	Omaxe Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE Limited (BSE) National Stock Exchange of India Limited (NSE)
Date of reporting	30.12.2016
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	Guild Builders Pvt. Ltd.

Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Release & Creation of Pledge		Release of events pertaining to encumbrance (3)		Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	%					
			Type of event (creation / release / invocation)	Date of creation/ invocation / release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal / others)	Reasons for encumbrance **			No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	% of Total share capital	
Rohitas Goel	2747250	1.50	-	-	-	-	-	-	-	-	-	-	-

*[Handwritten signature]*

Sunil Goel	3336120	1.82	3300000	1.80	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Jai Bhagwan Goel	3098650	1.69	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Constellation Capital Ltd.	2514900	1.38	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

*Handwritten signature*

Guild Builders Pvt. Ltd.	103222797	56.44	54789819	29.96	Release	29.12.2016	Pledge	-	22,00,000	1.20	IFCI Venture Capital Funds Limited	52589819	28.76
			52589819	28.76	Creation	29.12.2016	Pledge	As a security against loan for general corporate purpose	21,65,000	1.18	Globe Fincap Limited	54754819	29.94
J.B. Realcon Pvt. Ltd.	650000	0.36	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Private Limited	10110000	5.53	8360000	4.57	-	-	-	-	-	-	-	-	-
SA Finvest Ltd.	135000	0.07	-	-	-	-	-	-	-	-	-	-	-
Rohas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-

*Handwritten signature*

Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-
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For Guild Builders Pvt. Ltd.

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*[Signature]*

Authorised Signatory

*SN/*  
Place: New Delhi  
Date: 30.12.2016

(\*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.