

January 27, 2017

BSE Limited
Floor 25, P. J. Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400 051

Dear Sirs,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we submit details of issue of Non-convertible Debentures as under:

Particulars	Details
Type of Securities	Non-convertible Debentures ('NCDs')
Type of Issuance	Private Placement
Total number of Securities issued	4,950 NCDs of Rs. 10,00,000 each for cash at par
Issue Size	Rs. 495 crore
Listing of NCDs	NCDs are proposed to be listed on National Stock Exchange of India Limited
Tenure of the instrument	NCDs of Rs. 100 crore- 2 years; NCDs of Rs. 100 crore- 3 years; NCDs of Rs. 150 crore- 4 years; NCDs of Rs. 145 crore- 5 years
Date of Allotment	January 27, 2017
Date of Maturity	NCDs of Rs. 100 crore- January 25, 2019; NCDs of Rs. 100 crore- January 27, 2020; NCDs of Rs. 150 crore- January 27, 2021; NCDs of Rs. 145 crore- January 27, 2022
Coupon/interest offered	Overall yield @ 8.65% per annum
Schedule of payment of interest	Semi-annually on January 27 and July 27 of each year
Schedule of payment of principal amount	Payment on maturity
Charge/security	First pari passu charge on all movable fixed assets of the company and specific immovable fixed assets of the company
Special right/interest/privileges attached to NCDs and changes thereof	Not Applicable

A Jubilant Bhartiya Company

OUR VALUES



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Regd Office:
Bhartiagram, Gajraula
Distt. Amroha - 244 223,
UP, India
CIN : L24116UP1978PLC004624



Particulars	Details
Details of redemption of NCDs	NCDs would be redeemed on maturity at par

Other Details

Particulars	Details
Delay in payment of interest / principal amount for a period of more than three months from the due date or default in payment of interest / principal	Not Applicable
Details of any letter/ comments regarding payment/non-payment of interest, principal on due dates, or any other matter concerning the security and /or the assets along with its comments thereon, if any	Not Applicable

This is for your information and records.

Thanking You,

Yours faithfully,
For Jubilant Life Sciences Limited

Rajiv Shah
Company Secretary