

DINESH KHANDELWAL  
(Trustee of Disha Foundation Trust)  
102, Garden Crest, CHS Ltd.  
Plot No. 560, West Venue Road,  
Santacruz West, Mumbai - 400054

26.12.2016

To,  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Tower,  
Dalal Street, Mumbai 400 001

National Stock Exchange of India Ltd.,  
"Exchange Plaza", Bandra-Kurla Complex,  
Bandra (E), Mumbai - 400 051

Ruchi Soya Industries Ltd.  
Ruchi House, Royal Palms,  
Survey No. 169, Aarey Milk Colony,  
Near Mayur Nagar, Goregaon (East),  
Mumbai- 400 065

Dear Sir,

**Sub: Intimation under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011**

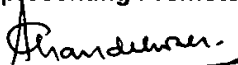
This is to inform that with the sale/purchase made by the entities of promoters group on 22<sup>nd</sup> December, 2016, in equity shares of Ruchi Soya Industries Limited, the aggregate of sale and purchase made since last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011, made on vide letter dated 6<sup>th</sup> May, 2016 has exceeded 2%. As on date the promoters' holding in the Company is 19,11,52,142 (57.21%) equity shares.

We enclose herewith relevant information in compliance with the provisions of Regulation 29(2) of SEBI (Substantial Acquisition of Shares and takeovers) Regulations, 2011.

Please find the above in order and acknowledge the receipt hereof.

Thanking you,

Your sincerely,  
For Disha Foundation Trust  
(Representing Promoter Group)

  
Dinesh Khanelwal  
(Trustee)

Encl: a/a

**Annexure-1**

**Format for disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1. Name of the Target Company (TC)	RUCHI SOYA INDUSTRIES LIMITED		
2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Dinesh Khandelwal ( Trustee of Disha Foundation Trust) ( with other entities of Promoters Group. <b>Promoter Group given in Annexure-2 attached</b>		
3. Whether the acquirer belongs to Promoter/Promoter group	YES		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE and NSE		
5. Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC(**)
Before the acquisition under consideration, holding of:			
a) Shares carrying voting rights	18,98,83,542	56.83%	56.83%
b) Shares in the nature of encumbrance (Pledge/lien/ non – disposal undertaking/others)	NIL	--	--
c) Voting rights (VR) otherwise than by shares	NIL	--	--
d) Warrants/convertible securities /any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	NIL	--	--
<b>Total (a+b+c+d)</b>	<b>18,98,83,542</b>	<b>56.83%</b>	<b>56.83%</b>
<b>Details of acquisition/sale (Refer Note "A")</b>			
a) (i) Shares carrying voting rights acquired	55,45,800	1.66%	1.66%
a) (ii) Shares carrying voting rights sold	42,77,200	1.28%	1.28%
b) VRs acquired /sold otherwise than by shares	Nil	--	--
c) Warrants/convertible securities/any other instrument	Nil	--	--

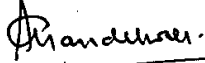
that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold d) Shares encumbered/invoked/released by the acquirer	Nil	--	--
Total (a+b+c+/-d)	98,23,000	2.94%	2.94%
<u>After the acquisition/sale, holding of:</u>			
a) Shares carrying voting rights	19,11,52,142	57.21%	57.21%
b) shares encumbered with the acquirer	Nil	--	--
c) VRs otherwise than by shares	Nil	--	--
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	Nil	--	--
Total (a+b+c+d)	19,11,52,142	57.21%	57.21%
6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc).	Open Market / off market/ inter-se transfer		
7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	From 7 <sup>th</sup> May, 2016 to 22 <sup>nd</sup> December, 2016		
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	33,41,00,722 equity shares		
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	33,41,00,722 equity shares		
10. Total diluted share/voting capital of the TC after the said acquisition/sale.	33,41,00,722 equity shares		

(\*) Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchanges under Regulation 31 of SEBI ( Listing Obligation and Disclosure Requirements) Regulation, 2015.

(\*\*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

- **Note "A"** - On 22<sup>nd</sup> December, 2016 Disha Foundation Trust bought 35,00,000 equity shares (off market) from Soyumm Marketing Pvt. Ltd, both the entities belong to promoters group of TC (Ruchi Soya Industries Limited). With this transaction the aggregate of sale/purchases made by promoters group entities since the date of last disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 (i.e. 7<sup>th</sup> May, 2016) exceeded 2% of the paid up capital.

**For Disha Foundation Trust  
(Representing Promoter Group)**



**Dinesh Khandelwal  
(Trustee)**

**Place: Mumbai**

**Date: 26/12/2016**

**Annexure-2**

**promoters group of TC (Ruchi Soya Industries Limited)**

1	Abha Shahra
2	Dinesh Shahra
3	Kailash Shahra
4	Mridula Shahra
5	Nitadevi Shahra
6	Santosh Shahra (HUF)
7	Savitridevi Shahra
8	Neeta Umesh Shahra (Trustee of Suyash Trust)
9	Umesh Shahra
10	Ushadevi Shahra
11	Amrita Shahra
12	Ankesh Shahra
13	Sarvesh Shahra
14	Amisha Shahra
15	Suresh Shahra (HUF)
16	Neha Shahra
17	Bhawana Goel
18	Nitesh Shahra
19	Kailash Shahra HUF
20	Vishesh Shahra
21	Mamta Khandelwal
22	APL International Pvt. Limited
23	Arandi Investment Pvt. Limited
24	National Steel & Agro Industries Limited
25	Mahakosh Holdings Private Limited
26	Ruchi Infrastructure Limited
27	Dinesh Shahra (Trustee Ruchi Soya Industries Ltd. Beneficiary Trust)
28	Dinesh Shahra (Holding on behalf of Disha Foundation Trust)
29	Mahakosh Papers Pvt. Ltd.
30	Ruchi Acroni Ind Limited
31	Shahra Estate Pvt.Ltd.
32	Ruchi Global Ltd.
33	Ruchi Infotech Ltd.
34	Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)
35	Soyumm Marketing Private Limited
36	Shahra Brothers Pvt. Ltd.
37	Spectra Realities Pvt. Ltd.
38	Evershine Oleochem Limited