

Umesh Shahra

**28, Old Palasia,
A.B. Road,
Indore - 452001**

January 24, 2017

To,
The Secretary,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Rotunda Bldg., Dalal Street,
Mumbai - 400001

The Secretary,
National Stock Exchange of India Limited,
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai - 400051

The Company Secretary,
Ruchi Soya Industries Limited,
Ruchi House, Royal Palms, Survey No. 169,
Aarey Milk Colony, Near Mayur Nagar, Goregaon (East)
Mumbai (MH) - 400065

Dear Sir,

Reference No.: Letter dated December 05, 2016

Sub: revised disclosure for release of pledge on 4,98,860 equity shares of Ruchi
Soya Industries Limited

I refer to my letter dated December 5, 2016 regarding disclosure under Regulation 31(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulation, 2011 in the prescribed format pertaining to release of pledge dated November 29, 2016 on 4, 98,860 Equity Shares of Ruchi Soya Industries Limited held by me, in favour of Aditya Birla Finance Limited. In this regard, I would like to inform you that due to typographical error, the date mentioned in the said disclosure for release of pledge was mentioned as 29.10.2016 instead of **29.11.2016**

I request you to consider the enclosed revised disclosure for the said release of pledge.

Kindly take the same on record.

Thank you,
Yours truly



Umesh Shahra

Encl : a/a

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)	Ruchi Soya Industries Limited
Names of the Stock Exchanges where the shares of the target company are listed	BSE and NSE
Date of reporting	05.12.2016
Name of the promoter or PAC on whose shares encumbrance has been released	Umesh Shahra

Details of the creation of encumbrance:

Name of the promoter (s) or PACs with him(*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance(3)							Post event holding of encumbered shares (creation [(2) +(3)]/release [(2)-(3)]/invocation [(2) -(3)]])	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/release/invocation)	Invocation release of Encumbrance	Type of encumbrance(pledge)	Reasons for encumbrance (**)	No. of shares	% of total share capital	Name of the entity in whose favour shares encumbered (***)	No. of shares	% of total share capital
Abha Shahra	3,828,926	1.15%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra	2,111,383	0.63%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra	198,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mridula Shahra	992,055	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Neeta Shahra	200,300	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Santosh Shahra (HUF)	651,340	0.19%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Savitrivedi Shahra	823,683	0.25%	823,683	0.25	NA	NA	NA	NA	0	0	NA	823,683	0.25
Neeta Umesh Shahra (Trustee of Suyash Trust)	500	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Umesh Shahra	548,860	0.16%	548,860	0.16	release	29.11.2016	Pledge		498,860	0.15	Aditya Birla Finance Ltd.(Lender) Aditya Birla Money Ltd. (Trustee)	50,000	0.01
Ushadevi Shahra	674,850	0.20%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Amrita Shahra	2,621,354	0.78%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ankesh Shahra	3,362,921	1.01%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Sarvesh Shahra	5,406,872	1.62%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Amisha Shahra	3,032,570	0.91%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Shahra (HUF)	175,000	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Neha Shahra	5,450	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Bhawana Goel	100,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Nitesh Shahra	5,987,353	1.79%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Kailash Shahra HUF	85,000	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Vishesh Shahra	115,300	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00

Mamta Khandelwal	8,500	0.00%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
APL International Private Limited	7,121,805	2.13%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Arandi Investment Private Limited	8,679,170	2.60%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
National Steel & Agro Industries Limited	207,500	0.06%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Mahakosh Holdings Private Limited	2,511,906	0.75%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Infrastructure Limited	8,259,625	2.47%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Shahra (Trustee Ruchi Soya Industries Ltd.Beneficiary Trust)	7,630,115	2.28%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Dinesh Khandelwal (Trustee of Disha Foundation Trust)	22,500,000	6.73%	22500000	6.73	NA	NA	NA	NA	0	0	NA	47440350	14.20
Dinesh Shahra (Holding on behalf of Disha Foundation Trust)	24,940,350	7.46%	24940350	7.46	NA	NA	NA	NA	0	0	NA	47440350	14.20
Mahakosh Papers Private Limited	787,875	0.24%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Acroni Industries Limited	1,348,475	0.40%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Shahra Estate Private Limited	1,012,610	0.30%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Ruchi Global Limited	731,330	0.22%	631,330	0.19	NA	NA	NA	NA	0	0	NA	631,330	0.19
Ruchi Infotech Limited	166,665	0.05%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Suresh Chandra Santosh Kumar shahra(Trustee of Mahakosh Family Trust)	88,840	0.03%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Soyumm Marketing Private Limited	49,135,159	14.71%	28,304,323	8.47	NA	NA	NA	NA	0	0	NA	28,304,323	8.47
Shahra Brothers Private Limited	2,931,400	0.88%	0	0.00	NA	NA	NA	NA	0	0	NA	0	0.00
Spectra Realities Private Limited	18,400,000	5.51%	18100000	5.42%	NA	NA	NA	NA	0	0	NA	0	0.00
Evershine Oleochem Limited	2,500,000	0.75%	2500000	0.75%	NA	NA	NA	NA	0	0	NA	0	0.00



Signature:

Umesh Shahra

Place :

Indore

Date :

5/12/2016

(*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not

(**) For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

(***) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.