



# WILLIAMSON MAGOR & CO. LIMITED

FOUR MANGOE LANE, SURENDRA MOHAN GHOSH SARANI, KOLKATA - 700 001

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Corporate Identity Number (CIN) : L01132WB1949PLC017715

30<sup>th</sup> January 2017

The Secretary  
BSE Limited  
P.J. Towers, 25<sup>th</sup> Floor  
Dalal Street, Fort  
MUMBAI -400 001  
Scrip Code:532629

The Secretary  
The National Stock Exchange -  
of India Limited, Listing Dept.  
Exchange Plaza, 5<sup>th</sup> Fl.  
Plot No.C/1, G-Block  
Bandra-Kurla Complex  
Bandra (E)  
MUMBAI - 400 051  
Scrip Code:MBECL

The Secretary  
McNally Bharat Engineering Company Limited  
Four Mangoe Lane  
Surendra Mohan Ghosh Sarani  
Kolkata - 700001

Dear Sir,

**SECURITIES & EXCHANGE BOARD OF INDIA**  
**(SUBSTANTIAL ACQUISITION OF SHARES & TAKEOVERS) REGULATIONS, 2011**  
**- DISCLOSURE FOR RELEASE OF ENCUMBERED SHARES OF McNALLY BHARAT ENGINEERING COMPANY LIMITED**  
**HELD BY THE COMPANY**

We inform you that 42,87,689 Equity Shares of Rs.10/- each of McNally Bharat Engineering Company Limited held by our Company have been released from pledge on 30<sup>th</sup> January 2017. We submit herewith the required information in this regard in Annexure-1 as specified by SEBI in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, which we trust you will find in order.

Please acknowledge receipt.

Yours faithfully,  
**WILLIAMSON MAGOR & CO. LIMITED**

**(H. U. SANGHAVI)**  
**COMPANY SECRETARY**

Encl : as above.

**ANNEXURE - 1**

**Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares/invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)		<b>McNALLY BHARAT ENGINEERING COMPANY LIMITED</b>	
Names of the Stock Exchanges where the shares of the Target Company are listed		1. Bombay Stock Exchange Limited 2. The National Stock Exchange of India Limited	
Date of reporting		30th January 2017	
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked		<b>WILLIAMSON MAGOR &amp; CO. LIMITED</b>	

Name of the Promoter(s) or PACs with him*	Promoter holding in the Target Company		Promoter holding already encumbered		Type of event (creation/release/invocation)	Date of creation/release/invocation of encumbrance	Type of encumbrance (pledge/lien/non disposal under-taking/others)	Reasons for encumbrance **	Details of Events pertaining to encumbrance		Post event holding of encumbered shares (creation [(2)+(3)]/release [(2)-(3)]/invocation [(1)-(3)]}		
	Number	% of total share capital	Number	% of total share capital					Number	% of total share capital		Name of the entity in whose favour shares encumbered	Number
Williamson Magor & Co. Ltd	12467437	23.26	4287689	8.00	Release	30.01.2017	Pledge	Third Party Pledge	4287689	8.00	IL&FS Financial Services Ltd	0	0.00
Brji Mohan Khaitan	21	0.00	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Amritanshu Khaitan	8000	0.01	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Isha Khaitan	24000	0.04	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Williamson Financial Services Ltd	1551000	2.89	1500000	2.80	N.A.	N.A.	Pledge	Third Party Pledge	0	0.00	IL&FS Financial Services Ltd	1500000	2.80
Babcock Borsig Ltd	1301000	2.43	1100000	2.05	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	IL&FS Financial Services Ltd	1100000	2.05
Kilburn Engineering Ltd	854300	1.59	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
Bishnauth Investments Ltd	99400	0.19	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
McLeod Russel India Ltd	3052295	5.70	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
McNally Bharat Engineering - Company Limited-Escrow Account	10000000	18.66	0	0.00	N.A.	N.A.	N.A.	N.A.	0	0.00	N.A.	0	0.00
MKN Investment Private Limited	5000000	9.33	5000000	9.33	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	IFCI Limited	5000000	9.33
EMC Limited	4287689	8.00	1700000	3.17	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	IL&FS Financial Services Ltd	1700000	3.17
-Do-			1610000	3.00	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	SKS Fincap Private Limited	1610000	3.00
-Do-			975000	1.82	N.A.	N.A.	Pledge	Company's borrowing	0	0.00	Dhanvridhi Commodities - Trading Private Limited	975000	1.82
<b>Total</b>	<b>38645142</b>	<b>72.11</b>	<b>16172689</b>	<b>30.18</b>					<b>4287689</b>	<b>8.00</b>		<b>11885000</b>	<b>22.18</b>

Signature of the Authorized Signatory:

**WILLIAMSON MAGOR & CO. LIMITED**



*(Signature)*  
**(H. U. SANGHAVI)**  
**COMPANY SECRETARY**

Place: Kolkata  
Date : 30th January 2017

(\*) The names of all the promoters, their shareholding in the Target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.