

**OMKAR PRAVIN HERLEKAR**

Vrindavan Bungalow, Juvili Gaon, Badlapur (W), Dist.: Thane – 421503.

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Date: January 02, 2017

To,

Corporate Services Department

**BSE LIMITED**

P.J. Towers, 1<sup>st</sup> Floor, Dalal Street,

Mumbai – 400001.

BSE Code: 533317

Corporate Services Department

**NATIONAL STOCK EXCHANGE OF INDIA LIMITED**

Exchange Plaza, Bandra-Kurla Complex,

Bandra (E), Mumbai – 400051.

NSE Symbol: OMKARCHEM

Dear Sir/ Madam,

**SUB:-Intimation as per Regulation 10(5) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

With reference to above, Please find enclosed herewith intimation under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a)(ii) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 for your record.

Kindly acknowledge the receipt.

Thanking You,

Yours Faithfully,



**OMKAR P. HERLEKAR**

CC:-Company Secretary

Omkar Speciality Chemicals Ltd.

B-34, MIDC, Badlapur.

**Format for Disclosures under Regulation 10(5) – Intimation to Stock Exchanges in respect of acquisition under Regulation 10(1)(a) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

1.	<b>Name of the Target Company (TC)</b>	Omkar Speciality Chemicals Limited
2.	<b>Name of the Acquirer(s)</b>	Omkar P. Herlekar
3.	<b>Whether the Acquirer(s) is/ are promoters of the TC prior to the transaction. If not, nature of relationship or association with the TC or its promoters</b>	Yes, acquirer is promoter.
4.	<b>Details of the proposed acquisition:</b>	
	<b>a. Name of the person(s) from whom shares are to be acquired</b>	Pravin S. Herlekar.
	<b>b. Proposed date of acquisition</b>	<b>12/01/2017</b>
	<b>c. Number of shares to be acquired from each person mentioned in 4(a) above</b>	19,00,000
	<b>d. Total shares to be acquired as % of share capital of TC</b>	9.23%
	<b>e. Price at which shares are proposed to be acquired</b>	170.00
	<b>f. Rationale, if any, for the proposed transfer</b>	Inter-se transfer amongst promoter group
5.	<b>Relevant sub-clause of regulation 10(1)(a) under which the acquirer is exempted from making open offer</b>	10(1)(a)(i)
6.	<b>If, frequently traded, volume weighted average market price for a period of 60 trading days preceding the date of issuance of this notice as traded on the stock exchange where the maximum volume of trading in the shares of the TC are recorded during such period.</b>	NSE -167.00
7.	<b>If in-frequently traded, the price as determined in terms of clause (e) of sub-regulation (2) of regulation 8.</b>	N.A.
8.	<b>Declaration by the acquirer, that the</b>	Enclosed (Annexure – I)

	acquisition price would not be higher by more than 25% of the price computed in point 6 or point 7 as applicable.					
9.	<p>i. Declaration by the acquirer, that the transferor and transferee have complied (during 3 years prior to the date of proposed acquisition) / will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011 (corresponding provisions of the repealed Takeover Regulations 1997).</p> <p>ii. The aforesaid disclosures made during previous 3 years prior to the date of proposed acquisition to be furnished.</p>	Enclosed (Annexure – II)	The disclosures made during previous 3 years prior to the date of proposed acquisition shall be furnished along with report to be submitted under Regulation 10 (7)			
10.	Declaration by the acquirer that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.	Enclosed (Annexure – III)				
11.	Shareholding details		Before the proposed transaction		After the proposed transaction	
			No. of shares /voting Rights	% w.r.t total share capital of TC	No. of shares /voting Rights	% w.r.t total share capital of TC
	<p>a) Acquirer(s) and PACs (other than sellers)(*)</p> <ul style="list-style-type: none"> <li>• Omkar P. Herlekar</li> <li>• Svaks Biotech India Private Limited</li> <li>• Rishikesh P. Herlekar</li> </ul> <p><b>Total</b></p>		26,76,147	13.00	45,76,147	22.23
			3,80,000	1.85	3,80,000	1.85
			5,17,006	2.51	5,17,006	2.51
			<b>35,73,153</b>	<b>17.35</b>	<b>54,73,153</b>	<b>26.59</b>
	<p>b) Seller</p> <ul style="list-style-type: none"> <li>• Pravin S. Herlekar(**)</li> </ul> <p><b>Total</b></p>		69,29,032	33.67	50,29,032	24.43
			<b>1,05,02,185</b>	<b>51.02</b>	<b>1,05,02,185</b>	<b>51.02</b>

**Note:**

- (\*) Shareholding of each entity may be shown separately and then collectively in a group.
- The above disclosure shall be signed by the acquirer mentioning date & place. In case, there is more than one acquirer, the report shall be signed either by all the persons or by a person duly authorized to do so on behalf of all the acquirers.
- (\*\*) 7,22,300 shares of Mr. Pravin S. Herlekar are under encumbrance and hence, are not reflected in his beneficial positions, as provided by depositories.



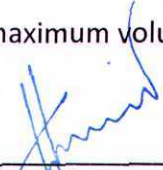
**OMKAR P. HERLEKAR**

**Date:**

**Place:**

DECLARATION

I, Omkar P. Herlekar, Promoter of Omkar Speciality Chemicals Limited (TC) hereby declare that the acquisition price for inter-se promoter transfer of 19,00,000 Equity Shares of the Company will not be higher by more than 25% of the Volume Weighted Average Market Price for a period of 60 Trading Days preceding the date of issuance of this notice January 02, 2017 as traded on the stock exchanges where the maximum volume of trading in the shares of the TC are recorded during such period.



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OMKAR P. HERLEKAR

Date:

Place:

DECLARATION

I, Omkar P. Herlekar, Promoter of Omkar Speciality Chemicals Limited (TC) hereby declare that Pravin S. Herlekar is transferor and Omkar P. Herlekar, transferee will comply with applicable disclosure requirements in Chapter V of the Takeover Regulations, 2011.



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**OMKAR P. HERLEKAR**

Date:

Place:

DECLARATION

I, Omkar P. Herlekar, Promoter of Omkar Speciality Chemicals Limited hereby declare that all the conditions specified under regulation 10(1)(a) with respect to exemptions has been duly complied with.



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**OMKAR P. HERLEKAR**

Date:

Place: