

# EASTERN INDIA POWER & MINING CO. PVT. LTD.

CIN : U74899DL1995PTC072155

UNDER SPEED POST

Dated: 29<sup>th</sup> December, 2016

To:

The Manager  
BSE Limited  
P. J. Towers, Dalal Street  
Mumbai - 400 001

SERVICES  
CRO  
The Manager  
Delhi Stock Exchange Limited  
Asaf Ali Road  
New Delhi -110001

**Sub.: Submission of Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir,

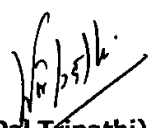
With reference to the captioned subject, I, Vijay Pal Tripathi, Director of Eastern India Power & Mining Company Private Limited, hereby inform your good offices that Eastern India Power & Mining Company Private Limited has acquired 2,90,000 equity shares representing 4.973% of the paid-up equity share capital of M/s. IST Limited.

In view of the above, enclosed please find the disclosure required under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the above information on your record.

Thanking you,

**For Eastern India Power & Mining Company Pvt. Ltd.**

  
(Vijay Pal Tripathi)  
Director  
DIN - 00005437

Encl: As above.

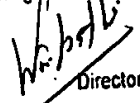

*M*  
CC to:

The Compliance Officer, IST Limited, Dharuhera Industrial Complex, Delhi - Jaipur Highway No. 8, Village Kapriwas, Dharuhera, Rewari, Haryana - 123106.

**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	<b>IST LIMITED</b>		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	<b>Acquirer:</b> Eastern India Power & Mining Company Pvt. Ltd. <b>PACs:</b> Delux Associates LLP (Formerly: Delux Associates Pvt. Ltd./ Delux Investments Pvt. Ltd.) Lubetec India Private Limited IST technology Infrastructure Private Limited Gupta International Investment Company Limited GPC Technology Limited Galaxy International Hotels Private Limited		
Whether the acquirer belongs to Promoter/Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited / DSE Limited		
Details of the acquisition / disposal as follows	Number	% w.r.t. total share/voting capital wherever applicable(**)	% w.r.t. total diluted share / voting capital of the TC (**)
<b>Before the acquisition/disposal under consideration, holding of :</b>			
a) Shares carrying voting rights	34,18,036	58.608	N.A.
b) Shares in the nature of encumbrance (pledge/ lien / non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>34,18,036</b>	<b>58.608</b>	<b>N.A.</b>
<b>Details of acquisition/sale</b>			
a) Shares carrying voting rights acquired/sold	2,90,000	4.973	N.A.
b) VRs acquired /sold otherwise than by shares	-	-	-
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	-	-
d) Shares encumbered / invoked/released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>2,90,000</b>	<b>4.973</b>	<b>N.A.</b>

For Eastern India Power & Mining Co. Pvt. Ltd.

  
 Director  


<b>After the acquisition/sale, holding of:</b>			
a) Shares carrying voting rights	37,08,036	63.580	N.A.
b) Shares encumbered with the acquirer (	-	-	-
c) VRs otherwise than by shares	-	-	-
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>37,08,036</b>	<b>63.580</b>	<b>N.A.</b>
Mode of acquisition/sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter -se transfer etc).	Open Market		
Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	28.12.2016 and 29.12.2016		
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 5,83,20,560/- representing 58,32,056 Equity shares of Rs. 10/- each		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 5,83,20,560 /-representing 58,32,056 Equity shares of Rs. 10/- each		
Total diluted share/voting capital of the TC after the said acquisition	Rs. 5,83,20,560/- representing 58,32,056 Equity shares of Rs. 10/- each		

Note: The total promoters holding after the above mentioned acquisition is **43,73,736 Equity Shares representing 74.995%** of the paid-up equity share capital of Target Company which includes 6,65,700 Equity Shares representing 11.414% of the paid-up equity share capital of Target Company held by Smridhi Realty and Trade LLP (Formerly: Smridhi Realty and Trade Pvt. Ltd./Antique Investment Company Private Limited) ("Seller") in the above transaction.

**For Eastern India Power & Mining Company Pvt. Ltd.**

  
(Vijay Pal Tripathi)

Director

DIN - 00005437

A-23, New Office Complex

Defence Colony, New Delhi – 110024.

Place: New Delhi

Date: 29.12.2016

