△ILS Private Equity

IL&FS Investment Managers Limited

The IL&FS Financial Centre Plot C-22, G-Block Bandra Kurla Complex Bandra East Mumbai 400 051 India

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Corporate Identification No - L65999MH1986PLC147981

January 10, 2017

The Manager The Listing Department Bombay Stock Exchange Limited Phiroze Jeejeebhoy Towers **Dalal Street** Mumbai 400 001

NSE Symbol: IVC

BSE Security Code: 511208

ISIN: INE050B01023

Board Meeting to consider the Unaudited Financial Results for the quarter Re ended December 31, 2016

Dear Sir:

We wish to inform you that the Board Meeting of the Company to consider, inter alia, the Unaudited Financial Results of the Company for the quarter ended December 31, 2016 will be held on February 13, 2017

Kindly acknowledge receipt of the same

Thanking you,

Sincerely,

Sanjay Mitra

Company Secretary