

701/A, Poonam Chambers 'B' Wing Dr. Annie Besant Road, Worli, Mumbai - 400 018. Ph 91-22-66245500 Fax 91-22-66245520

January 18, 2017

The Secretary
BSE Limited
25th Floor, Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai 400 001
BSE Scrip Code: [PVR 532689]

Dear Sir,

Sub: Disclosure under Regulation 29(2) of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011

In compliance with Regulation 29 of the SEBI (Substantial Acquisition of shares and Takeovers) Regulations, 2011, we enclose herewith the disclosure in terms of sub regulation (2) in the format prescribed, in connection with the sale of 233,927 equity shares of PVR Limited by us.

Kindly take the above on record.

Thanking you,

Yours faithfully,

For Multiples Private Equity Fund II LLP

Authorized Signatory

Encl.: As above

<u>Disclosure under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011</u>

1. Name of the Target Company (TC)	PVR Limite	d	*
2. Name(s) of the acquirer/seller and Persons Acting in Concert (PAC) with the acquirer/ seller	Seller - Multiples Private Equity Fund II LLP PAC - Plenty CI Fund I Limited - Plenty Private Equity FII I Limited - Plenty CI FII I Limited - Multiples Private Equity Fund I Limited - Plenty Private Equity Fund I Limited		
3. Whether the acquirer belongs to Promoter/Promoter group	No		
4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited and National Stock Exchange of India Limited		
5. Details of the acquisition / disposal as follows	Number	% w.r.t.total share/voting capital wherever applicable (*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition / sale under			
consideration, holding of:			
a) Shares carrying voting rights			
- Multiples Private Equity Fund II LLP - Plenty CI Fund I Limited - Plenty Private Equity Fund I Limited - Plenty Private Equity FII I Limited - Plenty CI FII I Limited - Multiples Private Equity Fund I Limited	598,568 433,143 4,119,762 1,392,508 313,520 2,908,125	1.28% 0.93% 8.81% 2.98% 0.67% 6.22%	2.98%
b) Shares in the nature of encumbrance (pledge/lien/non-disposal undertaking/others)	Nil	Not Applicable	Not Applicable
c) Voting rights (VR) otherwise than by equity shares	Nil	Not Applicable	Not Applicable
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)		Not Applicable	Not Applicable
Total (a+b+c+d)	9,765,626	20.89%	20.89%
Details of acquisition / sale			Form

a) Shares carrying voting rights acquired/sold			
Multiples Drivets Family Found H. I. D.	222 027	0.50%	0.50%
- Multiples Private Equity Fund II LLP	233,927		
- Plenty Private Equity Fund I Limited	2,154,255	4.61%	4.61%
- Plenty CI Fund I Limited	291,803	0.62%	0.62%
- Multiples Private Equity Fund I Limited	1,136,527	2.43%	2.43%
b) VRs acquired otherwise than by equity	Nil	Not Applicable	Not Applicable
shares		**	
c) Warrants/convertible securities/any	Nil	Not Applicable	Not Applicable
other instrument that entitles the		2.0	55.5
acquirer to receive shares carrying			
voting rights in the TC (specify holding in			
each category) acquired	*		
d) Shares encumbered / invoked/released by	Nil	Not Applicable	Not Applicable
the acquirer			
Total (a+b+c+d)	3,816,512	8.16%	8.16%
After the acquisition / sale, holding of:			
a) Shares carrying voting rights			
- Multiples Private Equity Fund II LLP	364,641	0.78%	0.78%
- Plenty CI Fund I Limited	141,340		0.30%
- Plenty Private Equity Fund I Limited	1,965,507		4.21%
- Plenty Private Equity FII I Limited	1,392,508		2.98%
- Plenty CI FII I Limited	313,520	2000 1000 1000 1000	0.67%
- Multiples Private Equity Fund I Limited	1,771,598		3.79%
20 37 10 10 10 10 10 10 10 10 10 10 10 10 10		11 (March 1997)	
b) VRs otherwise than by equity shares	Nil	Not Applicable	Not Applicable
c) Warrants/convertible securities/any	Nil	Not Applicable	Not Applicable
other instrument that entitles the acquirer to		30.73	A77653
receive shares carrying voting rights in the			
TC (specify holding in each category) after			
acquisition			
d) Shares encumbered with the acquirer	Nil	Not Applicable	Not Applicable
,			
Total (a+b+c+d)	5,949,114	12.73%	12.73%
			3
6. Mode of acquisition / sale (e.g. open			_ v
market / off-market / public issue / rights	a) The sale of shares by Plenty Private Equity Fund		
issue / preferential allotment / inter-se	I Limited; Plenty CI Fund I Limited & Multiples Private Equity Fund I Limited was done off- market.		
transfer etc).			
			Multiples Private Equity
		LLP was done on	
			11:3

7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable	18 January 2017
8. Equity share capital / total voting capital of the TC before the said acquisition / sale	46,738,588 equity shares of Rs. 10/- each
9. Equity share capital/ total voting capital of the TC after the said acquisition / sale	46,738,588 equity shares of Rs. 10/- each
10. Total diluted share/voting capital of the TC after the said acquisition	46,738,588 equity shares of Rs. 10/- each

Note:

- (*) Total share capital/voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 31(1)(b) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.
- (**)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

For Multiples Private Equity Fund ILLLP

Authorised Signatory

Place: India

Date: 18 January 2017