

RELIANCE INNOVENTURES PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santacruz (East) Mumbai – 400 055
Corporate Identity Number (CIN): U73100MH2005PTC158356
Email Id: relianceinnoventurespl@gmail.com

RELIANCE COMMUNICATIONS ENTERPRISES PRIVATE LIMITED

Registered Office: 502, Plot No 91/94, Prabhat Colony, Santacruz (East), Mumbai – 400 055
Corporate Identity Number (CIN): U64200MH2006PTC159355
Email id: reliancecommunicationsenterpl@gmail.com

October 26, 2017

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

National Stock Exchange of India Limited

Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051

The Company Secretary

Reliance Communications Limited

H Block, 1st Floor, Dhirubhai Ambani Knowledge City,
Navi Mumbai - 400 710
Dear Sir,

Subject: Disclosure in terms of Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We enclose herewith the captioned disclosure pursuant to Regulation 31(2) of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly acknowledge receipt.

Thanking You.

Yours faithfully,

For **Reliance Innoventures Private Limited**


Authorised Signatory

For **Reliance Communications Enterprises Private Limited**


Authorised Signatory

Encl: As above

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(4) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company (TC)				Reliance Communications Limited									
Names of the Stock Exchanges where the shares of the target company are listed				BSE Limited National Stock Exchange of India Limited									
Date of reporting				October 26, 2017									
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked				Reliance Innoventures Private Limited Reliance Communications Enterprises Private Limited									
Details of the creation/release of encumbrance:													
Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)					Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}					
			Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)		Reason for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number
Part A : Represents Pledge of shares													
Reliance Innoventures Private Limited	12379001	0.50	12379001	0.50	Release	October 25, 2017	Pledge	Collateral for Non Convertible Debentures issued/ loan availed by the Company	12379001	0.50	Lender: Yes Bank Limited	Nil	Nil
Reliance Communications Enterprises Private Limited	723110172	29.05	580000000	23.30	Release	October 26, 2017	Pledge	Third Party Pledge	20000000	0.80	Trustee - Axis Trustee Services Limited Lender: Yes Bank Limited	560000000	22.50

88

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Part B:

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}		
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		Name of the entity in whose favor shares encumbered ***	Number
Shri Anil D Ambani	1859171	0.07	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Tina A Ambani	1650832	0.07	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anmol A Ambani	1669759	0.07	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil
Shri Jai Anshul A Ambani	100	0.00	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil
Smt. Kokila D Ambani(#)	4665847	0.19	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil
Reliance Ornatu Enterprises and Ventures Private Limited	300000000	12.05	52500000	2.11	-	-	-	-	-	-	-	-	-	52500000	2.11
Reliance Wind Turbine Installators Industries Private Limited	300000000	12.05	280000000	11.25	-	-	-	-	-	-	-	-	-	280000000	11.25
Reliance Capital Limited	29695295	1.19	Nil	Nil	-	-	-	-	-	-	-	-	-	Nil	Nil

8 PR

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Details of events pertaining to encumbrance (3)										Post event holding of encumbered Shares {creation [(2)+(3)] / release [(2)- (3)] / Invocation [(1)- (3)]}	
			Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ release/ invocation of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reason for encumbrance **	Number	% of share capital		Name of the entity in whose favor shares encumbered ***
Reliance Telecom Infrainvest Private Limited	866666667	3.48	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shreeji Comtrade LLP	1500000	0.06	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil
Shrikrishna Tradecom LLP	1500000	0.06	Nil	Nil	-	-	-	-	-	-	-	-	Nil	Nil

For Reliance Innoventures Private Limited


Anurag
Authorised Signatory

For Reliance Communications Enterprises Private Limited


Anurag
Authorised Signatory

Date: October 26, 2017
Place: Mumbai

- * The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.
- ** For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge, etc.
- *** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.
- (#) Includes 10,00,000 (0.04%) equity shares of Target Company purchased by the discretionary Portfolio Manager of Smt. Kokila D. Ambani under the Portfolio Management Scheme (PMS) which have been credited to a separate Demat Account specifically opened for PMS purpose as per the SEBI requirements. No voting or other rights/ interest is held on those shares, except the economic interest in PMS. This is disclosed only by way of an abundant caution.