

October 9, 2017

Bombay Stock Exchange Ltd. Phiroze Jeejeebhoy Towers Dalal Street <u>Mumbai – 400 001.</u>

The Manager (Listing)
National Stock Exchange of India Ltd.
Exchange Plaza, 5<sup>th</sup> Floor
Plot no.C/1, G Block
Bandra-Kurla Complex, Bandra (E)
Mumbai – 400 051.

Dear Sir.

Sub: Disclosure pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

In terms of Regulation 29 (2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, Please find attached herewith details of sold shares of Radico Khaitan Limited by Reliance Capital Co. Limited A/c Reliance Mutual Fund.

Please take this information on record and treat this as a compliance with the above mentioned regulation.

Thanking you,

Yours faithfully,

For Radiob Khaitan Limited

Amit Manchanda Group Head - Legal & Company Secretary

Encl. a/a

Radico Khaitan Limited

Plot No. J-1, Block B-1, Mohan Co-op. Industrial Area Mathura Road, New Delhi-110044 Ph : (91-11) 4097 5400/444/500/555 Fax: (91-11) 4167 8841-42

Registered Office: Bareilly Road, Rampur-244901 (U.P.)
Phones: 0595-2350601/2, 2351703 Fax: 0595-2350009
e-mail: info@radico.co.in, website: www.radicokhaitan.com
CIN No. L26941UP1983PLC027278

## Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

1.	Name of the Target Company (TC)	RADICO KHAITAN LIMITED		
2.	Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Reliance Capital Trustee Co Ltd A/c through various schemes of Reliance Mutual Fund Contact Address: Reliance Mutual Fund Rellance Centre, 7th Floor South Wing, Off Western Express Highway, Santacruz (East), Mumbai - 400 055. Tel No 022- 33031000; Fax No 022- 33037662		
3.	Whether the acquirer belongs to Promoter/Promoter group	No		
4.	Name(s) of the Stock Exchange(s) where the shares of TC are Listed	The National Stock Exchange of India Ltd, BSE Limited		
5.	Details of the acquisition / disposal as follows	Number	% w. r. t. total share/ voting capital wherever applicable (*)	% w. r. t, total diluted share/ voting capital of the TC (**)
Bot	afore the Sale under consideration, holding			
a)	Shares carrying voting rights	1,10,37,848	8,2902	8.2902
Ь)	Shares in the nature of encumbrance (pledge/ lien/non-disposal undertaking/ others)	-	•	-
(c)	Voting rights (VR) otherwise than by equity shares		** <u>`</u>	· <u> </u>
d)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category)		•	<b>-</b>
T	otal (a+b+c+d)	1,10,37,848	8,2902	8.2902
D	etails of <del>acquisition/sale</del>			
<b>a</b> )	Shares carrying voting rights acquired/sold	35,00,000	2.6287	2.6287
(b)	VRs acquired /sold otherwise than by shares	<u>.</u>	_	
(C)	Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold	-	•	-
d)	Shares encumbered / invoked/released by the acquirer	-	-	
T	otal (a+b+c+d)	35,00,000	2.6287	2.6287



After the acquisition/sale, holding of:	_			
a) Shares carrying voting rights	75,37,848	5, <b>6</b> 614	5.6614	
b) Shares encumbered with the acquirer	]	'		
c) VRs otherwise than by shares	_			
d) Warrants / convertible securities / any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition.	-	- 	-	
Total (a+b+c+d)	75,37,848	5.6614	5.8614	
<ol> <li>Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc)</li> </ol>	Open Market			
<ol> <li>Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable</li> </ol>	September 29, 2017			
Equity share capital / total voting capital of the TC before the said acquisition / sale	Rs. 26,62,87,530/- (13,31,43,765 shares at the face value of Rs 2 per share)			
Equity share capital/ total voting capital of the TC after the said acquisition / sale	Rs. 26,62,87,530/- (13,31,43,765 shares at the face value of Rs 2 per share)			
10. Total diluted share/voting capital of the TC after the said acquisition / sale	Rs. 26,62,87,530/- (13,31,43,765 shares at the face value of Rs 2 per share)			

## Signature of Authorized Signatory

(Muneesh Sud) Chief Legal & Compliance Officer

Place: Mumbai Date: October 04, 2017

