ارهار لتجارة الهواد الهذائية ش. ذ. م. م R&R FOODSTUFF TRADING L.L.C

31st October, 2017

From:

R AND R FOODSTUFF TRADING LLC AI Ras Deira, Dubai, UAE,

To,
The BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir.

Subject: <u>Submission of Disclosure as required under Reg. 29(1) of the SEBI (SAST) Regulations</u>

<u>2011</u>

We hereby enclose herewith Disclosures in respect of acquisition of 13,75,000 equity shares by way of preferential allotment, as required under Regulations 29(1) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take on your record and acknowledge the same.

Thanking you

Yours faithfully,

FOR R AND R FOODSTHEETRADING LLC

DEENDAYAL YADA

GENERAL MANAGER

Encl: as above

FORMAT FOR DISCLOSURES UNDER REGULATION 29(1) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011

Part-A- Details of the Acquisition

2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer 3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others) c) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired Details of acquirer done that entitles the acquirer of instrument that entitles than by equity shares c) Warrants/convertible securities/any other instrument that entitles than by equity shares c) Warrants/convertible securities/any other instrument that entitles than by equity shares c) Warrants/convertible securities/any other instrument that entitles than by equity shares c) Warrants/convertible securities/any other instrument that entitles than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer of instrument that entitles the acquirer of instrument that entitles the acquirer to receive shares carrying voting rights acquired Details of acquired otherwise than by equity shares c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights acquired NII 0.00 0.00	1.	Name of the Target Company (TC)	SAKUMA EXP	ORTS LIMITED	
3. Whether the acquirer belongs to Promoter/Promoter group 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed 5. Details of the acquisition of shares/voting rights/holding of the Acquirer and PAC Before the acquisition under consideration, holding of acquirer along with PACs of: a) Shares carrying voting rights b) Voting rights (VR) otherwise than by equity shares d) Warrants/convertible securities/any other TC (specify holding in each category) Total (a+b+c+d) Details of acquirer belongs to PC and in the TC (specify holding rights acquired by VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other a) Shares carrying voting rights acquired by VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other All Details of acquisition a) Shares carrying voting rights acquired b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other Nil D.00 O.00	2.	Name(s) of the acquirer and Persons			
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a) Shares carrying voting rights acquired 13,75,000 6.45 b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other Nil 0.00 0.00	Tota	al (a+b+c+d)	Nil	0.00	0.00
b) VRs acquired otherwise than by equity shares c) Warrants/convertible securities/any other Nil 0.00 0.00	Det	ails of acquisition			
shares c) Warrants/convertible securities/any other Nil 0.00 0.00	a)	Shares carrying voting rights acquired	13,75,000	6.45	6.45
c) Warrants/convertible securities/any other Nil 0.00 0.00	b)	VRs acquired otherwise than by equity	Nil	0.00	0.00
c) Waltanis out of the control of th		shares			
instrument that entitles the acquirer to	c)	Warrants/convertible securities/any other	Nil	0.00	0.00
•		instrument that entitles the acquirer to			



	receive shares carrying voting rights in the			
	TC (specify holding in each category)		}	
	acquired			
d)	Shares in the nature of encumbrance	Nil	0.00	0.00
	(pledge/ lien/ non-disposal undertaking/		}	
	others)			
Tot	al (a+b+c+d)	13,75,000	6.45	6.45
Aft	er the acquisition, holding of acquirer			
alo	ng with PACs of:			
a)	Shares carrying voting rights	13,75,000	6.45	6.45
b)	VRs otherwise than by equity shares	Nil	0.00	0.00
c)	Warrants/convertible securities/any other	Nil	0.00	0.00
	instrument that entitles the acquirer to			
	receive shares carrying voting rights in the			
	TC (specify holding in each category)			
	after acquisition			
d)	Shares in the nature of encumbrance	Nil	0.00	0.00
	(pledge/ lien/ non-disposal undertaking/			
	others)			
Tot	al (a+b+c+d)	13,75,000	6.45	6.45
6.	Mode of acquisition (e.g. open market /	Pre	eferential Allotme	ent
	public issue / rights issue / preferential			
	allotment / inter-se transfer /			
	encumbrance, etc.)			
7.	Salient features of the securities acquired	Not Applicable		
	including time till redemption, ratio at			
	which it can be converted into equity			
	shares, etc.			
8.	Date of acquisition of/ date of receipt of	14 th October, 2017(Date of Allotment) (pending		
	intimation of allotment of shares / VR/	listing of shares and trading permission)		
	warrants/convertible securities/any other			
	instrument that entitles the acquirer to			
	receive shares in the TC.			



Equity share capital / total voting capital of	16,42,59,430
the TC before the said acquisition	
Equity share capital/ total voting capital of the TC after the said acquisition	21,32,59,430
Total diluted share/voting capital of the TC after the said acquisition	21,32,59,430

Signature of the acquirer / Authorised Signatory

For R AND R FOODS THE TRADING LLC

GENERAL MANAGER

Place:

Date: 31st October, 2017

Note:

- (*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.
- (**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.
- (***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.