

Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1,
NBCC Plaza, Pushp Vihar
Sector-5, Saket,
New Delhi-110017

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CIN : L65910DL1989PLC034812

October 5, 2017

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai- 400 051

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

We have received revised disclosures from Redkite Capital Private Ltd. in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 on 5.10.2017. Please find attached the same.

Thanking you,

Yours faithfully,


(Sanjay Ahuja)
Company Secretary

Encl: as above

Sanjay Ahuja

From: Redkite Capital <redkitecap@gmail.com>
Sent: Thursday, October 05, 2017 4:33 PM
To: complianceofficer@tfcilttd.com; sanjayahuja@tfcilttd.com
Subject: Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011
Attachments: Redkite Capital - Disclosure - Final.pdf

Dear Mr. Sanjay,

Please find attached the revised form.

There were certain changes which NSE wanted us to carry out in the form, which has been incorporated in the attached form.

Thanks

Naresh T Jain
Director
Redkite Capital Private Limited

On Thu, Oct 5, 2017 at 1:05 PM, Redkite Capital <redkitecap@gmail.com> wrote:

Dear Sir,

We are furnishing the required disclosure pursuant to regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

We had inadvertently missed out in filing Part B of the disclosure format, which we are sending now.

Thanking you,

Yours faithfully,

REDKITE

Capital Private Limited

Redkite Capital Private Limited
4852/24, 1st Floor
Ansari Road, Dariya Ganj
Delhi - 110002, India
Tel: +91 99997 65440
Email: redkitecap@gmail.com
CIN: U65921DL2010PTC204932

4th October 2017

To,

BSE
Listing Department,
14th Floor, P.J. Tower,
Dalal Street,
Mumbai - 400 001.

National Stock Exchange India Limited,
Listing Department,
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Company Secretary
Tourism Finance Corporation of India Ltd.
4th Floor, Tower-1, NBCC Plaza,
Sector-V, Pushp Vihar Saket,
New Delhi-110017


Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

We are furnishing the required disclosure pursuant to regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,
For Redkite Capital Private Limited


Naresh T Jain
Director



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Tourism Finance Corporation of India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Redkite Capital Private Limited PAC: Koppara Sajeeve Thomas Naresh T Jain Namita Jain Aparajita Mercantile Private Ltd India Opportunities III Pte Limited Centrum Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights			
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	88,382	0.11%	0.11%
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	88,382	0.11%	0.11%
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Shares acquired by the acquirer	1,07,09,446	13.27%	13.27%
ii. Shares acquired by <i>Koppara Sajeeve Thomas</i> (PAC)	20,50,000	2.54%	2.54%
iii. <i>India Opportunities III Pte Limited</i> (PAC)	32,28,000	4%	4%
iv. <i>Centrum Capital Limited</i> (PAC)	16,15,000	2%	2%



b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants / convertible securities / any other instrument that entitles the acquirer to receive the shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	1,76,02,446	21.81%	21.81%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,76,90,828	21.92%	21.92%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	1,76,90,828	21.92%	21.92%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29 th September 2017		
Equity share capital / total voting capital of the TC before the said acquisition	8,07,16,748 shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	8,07,16,748 shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition	8,07,16,748 shares of Rs.10 each		



Part-B***

Name of the Target Company: Tourism Finance Corporation of India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Redkite Capital Private Limited	No	AAECR8359L
Koppara Sajeeve Thomas	No	ANKPS5450R
Naresh T Jain	No	AAXPJ8726D
Namita Jain	No	ACBPJ6007B
Aparajita Mercantile Private Ltd	No	AAGCA3035Q
India Opportunities III Pte Limited	No	AADCI7056G
Centrum Capital Limited	No	AAACC5099G

Koppara Sajeeve Thomas acquired 20,50,000 shares of the Company on 29th September 2017, from the open market whom we are considering as PAC only for the purpose of this disclosure.

India Opportunities III Pte Limited acquired 32,28,000 shares of the Company on 29th September 2017, from the open market whom we are considering as PAC only for the purpose of this disclosure.

Centrum Capital Limited acquired 16,15,000 shares of the Company on 29th September 2017, from the open market whom we are considering as PAC only for the purpose of this disclosure.

For Redkite Capital Private Limited

N T Jain
Naresh T Jain

Director

Place: Mumbai

Date: 4th October 2017



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

