

MODERN CONVERTERS LIMITED

56E, Hemanta Basu Sarani, Old 4 BBD Bagh East
Room No 14A, Kolkata - 700 001
Ph-033-65035876

Email Id : info@modernconvertors.com
Website : www.modernconvertors.com
CIN : L01132WB1946PLC013314

Date: 18/10/2017

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai- 400001
BSE Scrip Code: 539762

Sub: Reconciliation of Share Capital Audit Report- September 30, 2017

Dear Sir/Madam,

Please find herewith the following documents-

- Reconciliation of Share Capital Audit Report issued by practicing Company Secretary as per Regulation 55A of the SEBI (Depositories and Participants) Regulations, 1996 for the quarter ended on 30th September, 2017.
- Certificate under Regulation 40(9) of the SEBI Listing Regulations, 2015 for the half year ended on 30th September, 2017.

Please take the above information on record.

Yours faithfully,

For MODERN CONVERTERS LIMITED


Soumitra Ghosh

(Director/ Authorized Signatory)

**CERTIFICATE UNDER REGULATION 40(9) OF THE SEBI LISTING
REGULATIONS 2015**

FOR THE HALF YEAR ENDED ON 30th SEPTEMBER, 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **Modern Converters Limited** maintained by **Maheshwari Datamatics Private Limited** pertaining to transfer of equity shares of the company for the period from **1st April, 2017 to 30th September, 2017** for the purpose of issuing a Certificate as per Regulation 40 (9) of the SEBI Listing Regulations 2015 entered into by **Modern Converters Limited** and based on the information provided by the Company, I hereby certify that:

A) 1.a. The Company has not received any request for transfer of shares during the period from 1st April, 2017 to 30th September, 2017. Therefore there was no requirement to issue share certificates within thirty days from the lodgement of transfer of transfer deed.

1.b. As per the records made available to us there were no request for sub-division, renewal, consolidation, exchange or endorsement of calls/allotment monies during the said period.

B) Any other information, if applicable: Nil

Place: Kolkata
Date: 11/10/2017

SONU SARAF
Company Secretary

