

BHS HOUSING PRIVATE LIMITED

SUPREME HOUSE, PRATAP GADH, PLOT NO. 94/C, OPP. IIT, POWAI, MUMBAI – 400 076
CIN: U45202MH2010PTC205097

25th October, 2017

To,
The General Manager,
Department of Corporate Services
BSE Limited
1st Floor, P. J. towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Ltd.
Bandra- Kurla Complex,
Mumbai – 400 051

Dear Sir,

Subject: Disclosure under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

We have attached the disclosure under Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, in respect of release of encumbrance and creation of encumbrance on 5,30,668 Equity Shares of Supreme Infrastructure India Limited.

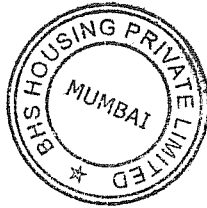
We request you to kindly take note of the above disclosure on record and oblige.

Thanking you,

Yours faithfully,

FOR BHS HOUSING PRIVATE LIMITED


DIRECTOR



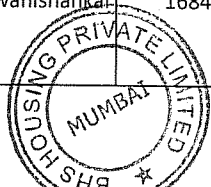
Encl: as above

Format for disclosure by the Promoter (s) to the Stock Exchanges and to the Target Company for encumbrance of shares /-~~invocation of encumbrance~~-release of encumbrance, in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company (TC)	Supreme Infrastructure India Limited
Names of the Stock Exchanges where the shares of the target company are listed	1. BSE Limited 2. National Stock Exchange of India Limited
Date of reporting	25.10.2017
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked	BHS HOUSING PRIVATE LIMITED

Details of the creation of encumbrance:


Name of the Promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)								Post event holding of encumbered shares {creation (2)+(3)} / release [(2)-(3)] / invocation [(2)-(3)]	
	No. of shares	% of total share capital	No. of shares	% of total share capital	Type of event (creation/ / release /invocation)	Date of creation/ invocation- release of encumbrance	Type of encumbrance (pledge/-lien/ non disposal undertaking /others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered ***	No. of shares	% of Total share capital	
BHS Housing Private Limited	3350000	13.04	3350000	13.04	Release	13.10.2017	Pledge	Release of first charge	530668	2.06	Syndicate Bank	2819332	10.97	
BHS Housing Private Limited	3350000	13.04	2819332	10.97	Creation	24.10.2017	Pledge	Perfection of charge in favor of lender on account of release of pledge by the first charge holder	530668	2.06	SREI Equipment Finance Limited	3350000	13.04	
Mr. Vikram B Sharma	2374724	9.24	2298826	8.95	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	2298826	8.95	
Mr. Bhawanishankar Sharma	1684755	6.56	1684755	6.56	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	1684755	6.56	

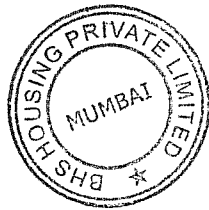


Mr. Vikas B Sharma	1758753	6.84	1758753	6.84	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	1758753	6.84
Mrs. Barkha Vikram Sharma	7500	0.03	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil
Mrs. Shweta V Sharma	5000	0.02	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	Nil	N.A.	Nil	Nil
Mrs. Phool Kanwar H Sharma	90000	0.35	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	Nil
SUPREME VILLA PRIVATE LIMITED	1272171	4.95	Nil	Nil	N.A.	N.A.	N.A.	N.A.	Nil	N.A.	N.A.	Nil	Nil
Total	10542903	41.03	8561666	33.32	0	0	0		0	0.00	0	9092334	35.38

Note: Pledged shares released by lender

FOR BHS HOUSING PRIVATE LIMITED


DIRECTOR
Place: Mumbai
Date: 25/10/17



*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.