

October 30, 2017

Mr Khushro A. Bulsara-Senior General Manager Listing Compliance & Legal Regulatory BSE Limited Corporate Relations Department P.J. Towers, Dalal Street Mumbai – 400 001 BSE Scrip Code: 532648 Mr. Avinash Kharkar

AVP – Listing Compliance

National Stock Exchange of India Limited

Exchange Plaza,

Plot no. C/1, G Block,

Bandra - Kurla Complex, Bandra (E)

Mumbai - 400 051

NSE Symbol: YESBANK

Dear Sir,

SUB: Intimation of allotment of Shares pursuant to exercise of options

We hereby inform that the Bank has allotted **34,08,585** (Thirty Four Lakhs Eight Thousand Five Hundred and Eighty Five) equity shares of face value of Rs. 2/- each on October 30, 2017 under the JESOP IV, JESOP V, PESOP I, PESOP II and PESOP II - 2010.

The paid up share capital of the Bank has accordingly been increased from Rs. 458,13,99,274/- consisting of 2,29,06,99,637 equity shares of Rs. 2/- each to Rs. 458,82,16,444/- consisting of 2,29,41,08,222 equity shares of Rs. 2/- each.

Kindly take note of the above.

Thanking you,

Yours faithfully,

For YES BANK LIMITED

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for Shivanand R. Shettigar Company Secretary