

October 5, 2017

To,
The General Manager,
Department of Corporate Services,
BSE Limited,
1st Floor, P.J. Towers,
Dalal Street, Mumbai 400 001

To,
The Manager,
Listing Department,
The National Stock Exchange of India Limited,
Bandra-Kurla Complex,
Mumbai – 400 051

Subject: Outcome of Board Meeting - Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR Regulations”)

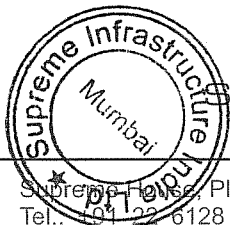
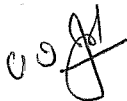
Scrip code: 532904/ SUPREMEINFRA

With reference to the captioned subject, this is to inform you that the Board of Directors of the Company approved at its meeting held on July 11, 2017, August 14, 2017 and August 26, 2017, the preferential allotment of equity shares of face value of Rs. 10 each for an amount not exceeding Rs. 75 crores (Rupees Seventy Five Crores) to the following allottees, who do not form part of the promoter / promoter group of the Company:

- a. Kitara PIIN 1101
- b. Kitara Capital Group
- c. Ageless Capital & Finance Private Limited
- d. Halcyon Trading Private Limited
- e. Ajinkya Mercantile Private Limited
- f. Mr. Ajitsinh Gokaldas Khimji
- g. Aum Sarvagya Partners
(Partners – Mr. Udayan Shankarrao Gadakh & Mr. Rahul Ashok Pawar)

In this regard, the Board has, at its meeting dated October 5, 2017 approved the increase in the limit of issuance of equity shares / convertible securities of the Company by way of preferential allotment to Non promoters from Rs. 75 crores (Rupees Seventy Five Crores) to Rs. 140 crores (Rupees One Hundred and Forty Crores) and has amended and supplemented the proposal approved in the Board meeting held on July 11, 2017, August 14, 2017 and August 26, 2017 for including the following names as potential allottees in the preferential allotment, in addition to the list of proposed allottees mentioned above:

- h. Raisonneur Capital Ltd
- i. Resonance Opportunities Fund
- j. Espire Emerging Fund
- k. Dr. Rakhi S. Bora
- l. Mr. Nandkishor D. Purohit



SUPREME INFRASTRUCTURE INDIA LTD.
(AN ISO-9001/14001/OHSAS-18001 CERTIFIED COMPANY)

In this regard, please note that in relation to the proposed preferential allotment of the Company's equity shares, all other terms and conditions set out in the resolution of the Board at their meeting dated July 11, 2017 shall apply mutatis mutandis.

We request you to kindly take the above on record and oblige.

Thanking you.

Yours faithfully,

FOR SUPREME INFRASTRUCTURE INDIA LIMITED


VIJAY JOSHI
COMPANY SECRETARY

