

October 18, 2017

Mr. Khushro A. Bulsara-
Senior General Manager
Listing Compliance & Legal Regulatory
BSE Limited
Corporate Relations Department
P.J. Towers, Dalal Street
Mumbai - 400 001
BSE Scrip Code: 532648

Mr. Avinash Kharkar
AVP - Listing Compliance
National Stock Exchange of India Limited
Exchange Plaza,
Plot no. C/1, G Block,
Bandra - Kurla Complex, Bandra (E)
Mumbai - 400 051
NSE Symbol: YESBANK

Dear Sirs,

Re: YES BANK places INR 5,415 Crore of BASEL III compliant Additional Tier I Bonds

The Bank has issued and allotted BASEL III compliant Additional Tier I Bonds through private placement for an aggregate amount of INR 5,415 Crore on October 18, 2017.

Further, the details as required under SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015 as *Annexure*.

Kindly take note of the above.

Thanking you,
For **YES BANK LIMITED**


Shivanand R. Shettigar
Company Secretary



Encl: As above

Annexure

- 1) *Size of the Issue* - INR 5,415 Crore against the base issue size of INR 3,000 Crore with a Green shoe option of INR 3,000 Crore
- 2) *Whether Proposed to be Listed* - YES, BSE Limited
- 3) *Tenure of the Instrument* - Perpetual
 - *Date of Allotment* - October 18, 2017
 - *Date of Maturity* - N.A.
- 4) *Coupon/Interest offered* - 9.00% p.a.
 - Schedule of payment of coupon/interest and principal - Annually
- 5) *Charge/security, if any* - Unsecured

