



Dhampur Sugar Mills Limited

241, Okhla Industrial Estate, Phase III
New Delhi - 110 020, India
Tel: +91-11-3065 9400, 4161 2456
Tele Fax: +91-11-2693 5697
E-mail: corporateoffice@dhampur.com
Website: www.dhampur.com

13.10.2017

To,

**Asst. Vice President
National Stock Exchange of India Ltd.
Exchange plaza, Bandra Kurla Complex
Bandra (E)
Mumbai - 400 051**

**Asst. General Manager
Dept of Corp. Services,
BSE Limited
P.J. Towers, Dalal Street, Fort,
Mumbai: 400001.**

Dear Sir,

Sub : Certificate under Regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations , 2015.

Please find enclosed herewith Certificate as required under regulation 40 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 for the half year ended 30th September, 2017.

You are requested to take the information on record.

Thanking you,

Yours Faithfully,

For Dhampur Sugar Mills Limited

**Aparna Goel
Company Secretary
M. No.- 22787**



RECONCILIATION OF SHARE CAPITAL AUDIT

1	For the Quarter ended	30 th September, 2017					
2	ISIN	Fully Paid up : INE 041A01016 Partly Paid up : ISIN-IN9041A01022					
3	Face value	Fully Paid up : Rs.10/- per share Partly Paid up : Rs.5/- per share					
4	Name of The Company	DHAMPUR SUGAR MILLS LTD (CIN : L15249UP1933PLC000511)					
5	Registered Office Address	Dhampur, District Bijnore (UP)					
6	Correspondence Address	241, Okhla Industrial Estate, Phase III, New Delhi – 110020					
7	Telephone & Fax No.	011- 30659453					
8	Email Address	dsmlco@gmail.com, investordesks@dampur.com					
9	Name of the Stock Exchanges where the Company's securities are listed	BSE Limited National Stock Exchange, Mumbai					
		Number of Shares		% of Total Issued capital			
		Fully Paid up	Partly Paid up	Fully Paid up	Partly Paid up		
10	Issued Capital	66385485	2105	99.997	0.003		
11	Listed capital (Exchange wise)						
	- BSE Limited	66385485	2105	99.997	0.003		
	- National Stock Exchange	66385485	2105	99.997	0.003		
12	Held in dematerialized form in CDSL	14869923	458	22.399	0.0006		
13	Held in dematerialized form in NSDL	51057954	1334	76.909	0.002		
14	Physical	457608	313	0.689	0.0004		
15	Total No. of shares (12+13+14)	66385485	2105	99.997	0.003		
16	Reasons for difference if any, between (10&11), (10&15), (11&15)	No Difference					
17	Certifying the details of changes in share capital during the quarter under consideration as per Table below						
	Particulars	No. of Shares	Applied / Not applied for listing	Listed on Stock Exchanges (Specify Names)	Whether intimated to CDSL	Whether intimated to NSDL	In principal approval pending
	No	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
	*** Rights, Bonus, Preferential Issue, ESOPs, Amalgamation, Conversion, Buyback, Capital Reduction, Forfeiture, Any Other (to specify)						
18	Register for Members is updated (yes / No) If not updated upto which date			Yes			



19	Reference of Previous quarter with regards to excess dematerialized shares, if any	N.A.		
20	Has the company resolved the matter mentioned in point no. 19 above in the current qtr.? If not, reason why ?	N.A.		
21	Mention the total No. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with reason of delay			
	Total No. of demat requests	No. of requests	No. of Shares	Reason for delay
	Confirmed after 21 days	1	50	Late received from D.P.
	Pending beyond 21 days but accepted within 30 days	Nil	Nil	N.A.
	Rejected after 21 days	1	6	Late received from D.P.
22	Name, Telephone & Fax No. of the Compliance Officer of the Company	Aparna Goel 241-Okhla Industrial Estate Phase III New Delhi-110 001 Ph. No. : 011- 30659400, Fax : 011-26935697		
23	Name, Address, Tel. & Fax No. Regn. of the Auditor	GSK & Associates, Company Secretaries, 14-Ratan Mahal, Civil Lines, Kanpur-208001 cssaket.associates@gmail.com Ph. No. (0512) 2303234, Fax No. (0512) 2303235, C.P. No. 2565		
24	Appointment of common agency for share registry work. If yes, give name & address	Alankit Assignment Ltd., 2E/21, Jhandewalan Extension, New Delhi – 110 055		
25	Any other detail that the auditor may like to provide (e.g. BIFR Company, delisting from SE, company changed its name, etc)	Nil		

For GSK & Associates
Company Secretaries



Saket Sharma
(Partner)
C.P. No: 2565
M. No: F4229
Date: 12.10.2017
Place: Kanpur

**CERTIFICATE UNDER REGULATION 40 (9) OF SEBI (LISTING OBLIGATIONS
AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED SEPTEMBER 30, 2017

We have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents of Dhampur Sugar Mills Limited, having registered office at Dhampur, Distt Bijnore (UP) maintained by M/s Alankit Assignments Limited (Share Transfer Agent of Dhampur Sugar Mills Limited), having office at Jhandewalan Extn. New Delhi pertaining to transfer of equity shares of the company from April 1, 2017 to September 30, 2017 for the purpose of issuing Certificate as per Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Based on the information provided by the Share Transfer Agent, we hereby certify that the Share Transfer Agent has delivered during half year ended on September 30, 2017:

- A) Share Certificate(s) relating to the transfer of shares received during the period from April 1, 2017 to September 30, 2017 as entered in the Memorandum of Transfers, have been issued within stipulated time for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds. During the period, there was 1 (one) case containing 109 shares for consolidation of share certificate.
- B) During the period, duplicate share certificates were issued for 11 (Eleven) cases containing 1038 shares within stipulated time.
- C) *No other information*

For GSK & Associates
Company Secretaries



Saket Sharma
(Partner)
C.P. No: 2565
M. No: F4229
Date: 12.10.2017
Place: Kanpur