

Usha Martin Education & Solutions Limited

Godrej Water Side, Tower-1, 5th Floor Unit No. 504, DP Block, Sector - V Salt Lake City, Kolkata 700 091, India

Tel: +91 33 3322 3700 Fax: +91 33 3322 3800 Website: www.umesl.co.in

CIN -L31300WB1997PLC085210

Dated: 13th October, 2017

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, Phiroze Jeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir.

Re: Regulation 13(3) - Complaint Status

Pursuant to the provisions of Regulation 13(3) of SEBI(Listing Obligations & Disclosure Requirements) Regulations, 2015, please find the enclosed Shareholders' Complaint Status for the quarter ended 30th September, 2017 for your record.

Thanking you,

Yours truly,

For Usha Martin Education & Solutions Limited

[V.K. Gupta]

Whole- time Director

DIN: 00574665



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TO WHOM IT MAY CONCERN

Declaration of Shareholders Complaint Status as per Regulation 13(3) of SEBI (LODR) Regulation 2015, for the quarter ended 30th September, 2017 :

| SL NO: | PARTICULARS | CTATUO |
|--------|--|------------|
| | Opening balance of complaints as on 01/07/2017 | STATUS |
| | No. of complaints received during the quarter ended | NIL NIL |
| | 30/09/2017 No. of complaints resolved during the quarter ended 30/09/2017 | NIL |
| | No. of complaints pending at the end quarter 30/09/2017 | NIL |
| | Closing balance of complaints as on 30/09/2017 | NIL. |

For Usha Martin Education & Solutions Limited

[V.K. Gupta]

Whole- time Director

VIN. GIA

DIN: 00574665

Date: 13/10/2017 Place: Kolkata