



BSE Limited
First Floor, New Trading Ring
Rotunda Building, P J Towers
Dalal Street, Fort
Mumbai 400 001
Kind Attn: Mr Khushro A. Bulsara
General Manager & Head - Listing
Compliance & Legal Regulatory

National Stock Exchange of India Ltd.
Exchange Plaza, 5th Floor
Plot No.C/1, G Block
Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Kind Attn: Mr Avinash Kharkar,
Asst. Vice President - Listing Department

October 11, 2017
Sc - 15239

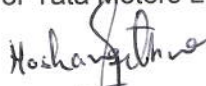

Dear Sirs,

Re.: Reporting of Debt Securities issued through private placement

This is with reference to the Securities and Exchange Board of India (SEBI) Circular No. CIR/IMD/DF-1/ 67 /2017 dated June 30, 2017, on the above mentioned subject, please find enclosed a statement containing details of the Company's listed debt securities as per the format specified by SEBI.

This is for the information of the Exchanges.

Yours faithfully,
For Tata Motors Limited


 H K Sethna
Company Secretary

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TATA MOTORS LIMITED

Bombay House 24 Homi Mody Street Mumbai 400 001
Tel 91 22 6665 8282 Fax 91 22 6665 7799
www.tatamotors.com CIN L28920MH1945PLC004520

Reporting of Debt Securities issued through private placement of Tata Motors Limited

Name of the issuer	ISIN number	Listed/Unlisted	Issuance date	Maturity date	Coupon rate	Payment frequency	Embedded option if any	Amount issued	Amount outstanding	Name of the Debenture Trustee
TATA MOTORS LIMITED	INE155A07219 (E-22 Series)	Listed (NSE only)	March 2, 2010	March 2, 2020	9.95%	Annually		200 crores	200 crores	Vistra ITCL (India) Limited (Formerly known as IL&FS Trust Company Limited)
	INE155A07227 (E-22 A Series)	Listed (NSE only)	April 30, 2010	April 30, 2022	10.25%	Annually	Option with the Issuer to redeem the Bonds, either in part or full, at the end of 8th year from the date of allotment i.e. 30th April 2018	Tr- 100 crores	500 crores	
				April 30, 2023				Tr- 100 crores		
				April 30, 2024				Tr- 150 crores		
				April 30, 2025				Tr- 150 crores		
	INE155A08043 (E-23 A Series)	Listed (NSE only)	May 7, 2010	May 7, 2020	9.90%	Annually		150 crores	150 crores	
	INE155A08050 (E-23 B Series)	Listed (NSE only)	May 24, 2010	May 24, 2020	9.75%	Annually		100 crores	100 crores	
	INE155A08068 (E-23 C Series)	Listed (NSE only)	June 18, 2010	June 18, 2020	9.70%	Annually		150 crores	150 crores	
	INE155A08084 (E-24 B Series)	Listed (NSE only)	May 28, 2012	May 28, 2019	10%	Annually		250 crores	110 crores	
	INE155A08118 (E-24 E Series)	Listed (NSE only)	October 10, 2012	March 29, 2019	9.69%	Annually		200 crores	200 crores	
	INE155A08126 (E-24 F Series)	Listed (NSE only)	October 23, 2012	March 29, 2018	9.45%	Annually		200 crores	200 crores	
	INE155A08183 (E-26-A Series)	Listed (NSE only)	Dec 16, 2013	Nov 30, 2018	10.30%	Annually		200 crores	190 crores	
	INE155A08191 (E-26 B Series)	Listed (NSE only)	Aug 20, 2014	Aug 20, 2024	9.81%	Annually		300 crores	300 crores	
	INE155A08209 (E-26 C Series)	Listed (NSE only)	Sept 12, 2014	Sept 12, 2024	9.77%	Annually		200 crores	200 crores	
	INE155A08217 (E-26 D Series) (Option I)	Listed (NSE only)	Oct 1, 2014	Oct 1, 2019	9.71%	Annually		300 crores	300 crores	
	INE155A08225 (E-26 D Series) (Option II)	Listed (NSE only)	Oct 1, 2014	Oct 1, 2020	9.73%	Annually		400 crores	400 crores	
	INE155A08233 (E-26 E Series)	Listed (NSE & BSE)	Oct 29, 2014	Oct 29, 2022	9.60%	Annually		400 crores	400 crores	
	INE155A08241 (E-26 F Series)	Listed (NSE & BSE)	Nov 10, 2014	Nov 10, 2023	9.35%	Annually		400 crores	400 crores	
	INE155A08258 (E-26 G Series)	Listed (NSE & BSE)	Dec 11, 2014	Dec 10, 2021	9.02%	Annually		300 crores	300 crores	
	INE155A08274 (E-27 A Series)	Listed (NSE & BSE)	April 27, 2016	January 28, 2019	8.25%	Annually		300 crores	300 crores	
	INE155A08282 (E-27 B Series)	Listed (NSE & BSE)	May 26, 2016	May 26, 2021	8.40%	Annually		300 crores	300 crores	
	INE155A08290 (E-27 C Series)	Listed (NSE & BSE)	July 18, 2016	July 18, 2018	8.13%	Annually		400 crores	400 crores	
	INE155A08308 (E-27 D Series)	Listed (NSE & BSE)	August 1, 2016	August 1, 2019	8.00%	Annually		400 crores	400 crores	
INE155A08316 (E-27 E Series)	Listed (NSE & BSE)	October 20, 2016	October 20, 2021	7.50%	Annually		300 crores	300 crores		
INE155A08324 (E-27 F Series)	Listed (NSE & BSE)	March 3, 2017	March 3, 2022	7.71%	Annually		500 crores	500 crores		
INE155A08332 (E-27 G Series)	Listed (NSE & BSE)	March 27, 2017	Sep 27, 2021	7.84%	Annually		500 crores	500 crores		
INE155A08340 (E-27 H Series)	Listed (NSE & BSE)	June 22, 2017	June 22, 2022	7.50%	Annually		500 crores	500 crores		
INE155A08357 (E-27 I Series) (Tranche I)	Listed (NSE & BSE)	July 28, 2017	July 29, 2020	7.28%	Annually		500 crores	500 crores		
INE155A08365 (E-27 I Series) (Tranche II)	Listed (NSE & BSE)	July 28, 2017	June 29, 2021	7.40%	Annually		500 crores	500 crores		

**CERTIFIED TRUE COPY
TATA MOTORS LIMITED**

Hoshang Sethna
H. K. SETHNA
COMPANY SECRETARY