



10th October, 2017

BSE Limited
P J Towers,
Dalal Street,
Mumbai – 400001

National Stock Exchange of India Limited
Exchange plaza,
Bandra-Kurla Complex,
Bandra (E)
Mumbai – 400051.

Scrip Code: 539254

Scrip Code: ADANITRANS

Dear Sir,

Sub: Submission of Media Release

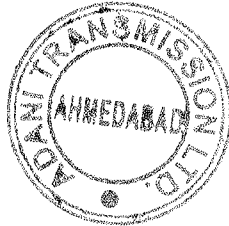
Please find enclosed herewith Media Release relating to entering into a period of Exclusivity with Reliance Infrastructure Limited (RInfra) until 15th January, 2018 in relation to discussions for the proposed acquisition of the integrated business of generation, transmission and distribution of power for Mumbai City from RInfra.

You are requested to take the same on your record.

Thanking you.

Yours faithfully,
For **Adani Transmission Limited**

Jaladhi Shukla
Company Secretary



Encl: a/a

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Media Release

10th October, 2017

Adani Transmission Limited (ATL) today announced that it has entered into a period of Exclusivity with Reliance Infrastructure Limited (RInfra) until 15th January, 2018 in relation to discussions for the proposed acquisition of the integrated business of generation, transmission and distribution of power for Mumbai City from RInfra.

The proposed Transaction is subject to confirmatory diligence, definitive documentation, and customary approvals. Accordingly, there can be no certainty that a transaction will result. Further announcements will be made at an appropriate stage.

The proposed Transaction would further strengthen ATL's footprint in power transmission sector while marking its maiden foray into the power distribution sector.
