



**DILIP BUILDCON LIMITED**  
INFRASTRUCTURE & BEYOND

**Date: 13.10.2017**

To,

**BSE Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai- 400001, India  
Stock Symbol -540047

**National Stock Exchange of India Limited**

Exchange Plaza  
Bandra Kurla Complex  
Bandra East  
Mumbai 400 051  
Stock Symbol -DBL

**Sub:-Disclosure by the Promoter(s) to the Stock Exchange for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

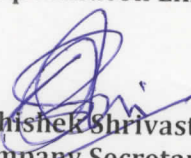
**Dear Sir,**

With reference to the subject cited above, Mr. Dilip Suryavanshi, Promoter of Company has given disclosure to the Company in the prescribed format for encumbrance of his shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Request you to kindly take the same on record and oblige.

Thanking you

**For and on behalf of  
Dilip Buildcon Limited**

  
**Abhishek Shrivastava**  
Company Secretary



**ISO 9001:2008**

**Regd. Office :**

Plot No. 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road, Bhopal - 462 016 (M.P.)  
Ph. : 0755-4029999, Fax : 0755-4029998

E-mail : db@dilipbuildcon.co.in, Website : www.dilipbuildcon.co.in

Date: 12.10.2017

To,

**BSE Limited**

PhirozeJeejeebhoy Towers  
Dalal Street  
Mumbai- 400001, India

**National Stock Exchange of India Limited**

Exchange Plaza  
BandraKulra Complex  
Bandra East  
Mumbai 400 051

**Dilip Buildcon Limited**

Plot No- 5, Inside Govind Narayan Singh Gate,  
Chuna Bhatti, Kolar Road,  
Bhopal- 462016 (M.P).

**Sub:-Disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares, in terms of Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Dear Sir/Madam,


This is to inform you that Dilip Buildcon Limited avails working capital facilities from a consortium of 21 Banks led by Punjab National Bank ("Lenders") aggregating to Rs.6120.00 Crores. Pursuant to Working Capital Facility Agreement and other Finance Documents and in compliance with the terms, conditions and covenants contained therein, the Secured Obligations shall be secured, inter alia, by pledge of 18,02,000 (Eighteen Lakhs Two Thousand) issued and paid up equity shares of the Borrower currency of WC Facilities.

Accordingly, I, Dilip Suryavanshi, promoter of Dilip Buildcon Limited have pledged 18,02,000 (Eighteen Lakhs Two Thousand) equity shares held in the Company in favour of PNB Investment Services Limited (security trustee on behalf of and for the benefit of Lenders) as a security for the above mentioned facilities on October 11, 2017.

The above intimation is being given in accordance with the Regulation 31(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. The disclosure in the prescribed format is enclosed herewith as Annexure 1.

Request you to kindly take the same on record and oblige.

Thanking you

  
**Dilip Suryavanshi**

Enclosure: - Annexure -1

**ANNEXURE – 1**

**Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company/TC		Dilip Buildcon Limited											
Names of the stock exchanges where the shares of the target company are listed		BSE Limited and National Stock Exchange of India Limited											
Date of reporting		12.10.2017											
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Dilip Suryavanshi											
Details of the creation of encumbrance:													
Name of the promoter (s) or PACs with whom*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation shares [(2)+(3)] / % of total share capital		
	Number	% of total share capital	Number	% of total share capital	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of total share capital	Name of the entity in whose favor shares encumbered ***	Number		% of total share capital	
Dilip Suryavanshi	55673487	40.71	15047175	11.00	Creation	11.10.2017	Pledge	Exclusive charge by way of Pledge of equity Shares	1802000	1.32	AXIS FINANCE LIMITED	16849175	12.32
Seema Suryavanshi	11904200	8.70	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Devendra Jain	35863572	26.22	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil
Suryavanshi Family Trust	100	0	Nil	Nil	-	-	-	-	-	-	-	Nil	Nil

Signature :  
**Dilip Suryavanshi**  
 Promoter

Place : Bhopal

Date : 12.10.2017

\*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

\*\* For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

\*\*\*This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.