

Date: 26th October, 2017

National Stock Exchange Limited Exchange Plaza, 5th Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38

Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

<u>Company Code: CINELINE (NSE) / 532807(BSE)</u>
<u>Sub: Regulation 40 (9) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.</u>

Dear Sir,

With reference to above captioned subject, please find enclosed half yearly Compliance Certificate pursuant to Regulation 40 (9) of SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015. This information pertains to half year ended September 30, 2017.

This is for your information and records.

Kindly acknowledge the same. Thanking you,

Yours faithfully

For Cineline India Limited

Jatin Shah

Company Secretary



Office: 26, Orchid Plaza, Nr. Ravindra Hotel, In Movie Gem, (Rajshree Talkies) Bldg., R. T. Road, Dahisar (Fast), Mumbai 400, 201

R. T. Road, Dahisar (East), Mumbai - 400 068. Tel.: 28978414/28483441 Mobile: 9819153111

E-mail: rakesh@csrakeshsanghani.com Website: www.csrakeshsanghani.com

Compliance certificate in terms of Regulation 40(9) of the SEBI (Listing Obligations and Disclosures Requirements) Regulations, 2015

We have examined the relevant Registers, papers and other documents that were considered necessary of Cineline India Limited, a company registered under the Companies Act, 1956, having registered office at 215 Atrium, 10th Floor, Opp. Divine Child High School, Andheri Kurla Road, Andheri (E), Mumbai – 400093, produced before us at the office of their Share Transfer Agent Link Intime India Private Limited (Formerly known as Intime Spectrum Registry Limited), C-101, 247 Park, L.B.S. Marg, Vikhroli(West), Mumbai-400083, for the purpose of issuing the certificate under Regulation 40(9) of SEBI (Listing Obligations and Disclosure Requirement) Regulations, 2015 with Stock Exchanges.

Based on our examination and explanations furnished to us, which to the best of our knowledge and belief were necessary for the purpose of our certification, we hereby certify that, there were no transfer/transmission requests received during the period from 1st day of April, 2017 to 30th day of September, 2017.

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RAKESH SANGHANI

Practicing Company Secretary

FCS: 7647 COP: 6302

Date: 25/10/2017 Place: Mumbai

RAKESH SANGHANI COMPANY SECRETARY FCS: 7647 CP No. 6302

