

adani[®]

October 4, 2017

To:

National Stock Exchange of India Limited
Exchange Plaza, BKC, Bandra (East)
Mumbai - 400 051

BSE Limited

Floor 25, P J Towers, Dalal Street,
Mumbai - 400001

Adani Transmission Limited (ATL)

"Adani House", Near Mithakhali Six Roads,
Navrangpura, Ahmedabad-380 009

Sub: Disclosure under regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Please find attached herewith disclosure in the prescribed format relating to **creation of pledge on 1,41,88,000 equity shares of ATL.**

This is in compliance with Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take the same on record.

Thanking You,

For, *S.B. Adani Family Trust*


Authorised Signatory



Encl: Disclosure in the prescribed format

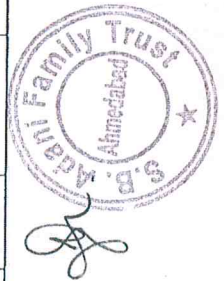
S. B. Adani Family Trust
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Format for disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance in terms of Regulation 31 (1) and 31 (2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target company(1C)	Adani Transmission Limited
Name of the stock Exchanges where the shares of the target company are listed	BSE Ltd. & National Stock Exchange of India Ltd.
Date of reporting	04-10-2017
Name of the Promoter or PAC on whose shares encumbrance was created/ released/invoked	Gautam S. Adani / Rajesh S. Adani (on behalf of S.B. Adani Family Trust)

Details of the creation of encumbrance:		Details of events pertaining to encumbrance (3)										
Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal undertaking/ot hers)	Reason for encumbrance	Number	% of total share capital	Name of the entity in whose favour shares encumbered ***	No of shares	% of total share capital	Post event holding of encumbered shares (creation[(2)+(3) / release [(2)-(3)] / invocation [(2)-(3)]]
Gautam S Adani / Rajesh S Adani (on behalf of S B Adani Family Trust)	62,11,97,910	14,71,44,332	creation	26-09-2017	pledge	Debentures issued by Group Co.	29,44,000	0.27	Refer Note 1 below			
			creation	26-09-2017	pledge	Debentures issued by Group Co.	29,44,000	0.27	Refer Note 1 below			
			creation	27-09-2017	pledge	Loan taken by Group Co	83,00,000	0.75	Indusind Bank Ltd.	16,13,32,332	14.57	
Gautam S Adani / Priti G Adani (on behalf of Gautam S Adani Family Trust)	88,36,750	0.80										



Name of Promoter(s) or PACs with him (*)	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares [creation ((2)+(3)) / release ((2)-(3)) / invocation ((2)-(3))]		
	No of shares	% of total share capital	No of shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation / invocation / release of encumbrance	Type of encumbrance (pledge /lien/non disposal /undertaking/ot hers)	Reason for encumbrance **	Number	% of total share capital		Name of the entity in whose favour shares encumbered ***	No of shares
Adani Tradeline LLP (earlier known as Parsa Kente Rail Infra LLP)	9,94,91,719	9.05	-	-	-	-	-	-	-	-	-	-	-
Pan Asia Trade & Investment Pvt. Ltd.	36,88,000	0.34	-	-	-	-	-	-	-	-	-	-	-
Worldwide Emerging Market Holding Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Universal Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-
Afro Asia Trade and Investments Ltd.	3,02,49,700	2.75	-	-	-	-	-	-	-	-	-	-	-

Note 1: Shares pledged to SBICAP Trustee Company Ltd. for the benefit of debentureholders of Adani Infra (India) Ltd.

For S.B. Adani Family Trust



Authorised Signatory
Signature of Authorised Signatory
Place: Ahmedabad
Date: 04-10-2017

* The name of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table
** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge etc.
*** This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender