

31st October, 2017

From:
Mrs. Vanitha Saurabh Malhotra
2502 Flat No. 25th Floor,
RNA Mirage Sudamkalu,
Ahire Road, Worli,
Mumbai – 400 025,

To,
The BSE Limited
Dept. of Corporate Services,
Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400 001

Dear Sir,

Subject: Submission of Disclosure as required under Reg. 29(2) of the SEBI (SAST) Regulations 2011

I hereby enclose herewith Disclosures in respect of acquisition of 10,25,000 equity shares by way of preferential allotment, as required under Regulations 29(2) of the SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Kindly take on your record and acknowledge the same.

Thanking you

Yours faithfully,



VANITHA SAURABH MALHOTRA

Encl: as above



Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| | | | |
|--|---|---|--|
| 1. Name of the Target Company (TC) | SAKUMA EXPORTS LIMITED | | |
| 2. Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer | Mrs. Vanitha Saurabh Malhotra | | |
| 3. Whether the acquirer belongs to Promoter/Promoter group | YES | | |
| 4. Name(s) of the Stock Exchange(s) where the shares of TC are Listed | BSE Ltd. and National Stock Exchange of India Limited | | |
| 5. Details of the acquisition / disposal/holding of shares/voting rights/holding of the Acquirer and PAC | Number | % w.r.t. total share/voting capital wherever applicable | % w.r.t. total diluted share/voting capital of the TC(*) |
| <u>Before the acquisition/disposal under consideration, holding of:</u> | | | |
| a) Shares carrying voting rights | 10,000 | 0.06 | 0.06 |
| b) Voting rights (VR) otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the T C (specify holding in each category) | NIL | NIL | NIL |
| Total (a+b+c) | 10000 | 0.06 | 0.06 |
| <u>Details of acquisition/sale</u> | | | |
| a) Shares carrying voting rights acquired/sold | 10,25,000 | 4.79 | 4.79 |
| b) VRs acquired /sold otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/sold | NIL | NIL | NIL |
| Total (a+b+c) | 10,25,000 | 4.79 | 4.79 |

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| | | | |
|---|---|------|------|
| <u>After the acquisition/sale, holding of:</u> | | | |
| a) Shares carrying voting rights | 10,35,000 | 4.85 | 4.85 |
| b) VRs otherwise than by shares | NIL | NIL | NIL |
| c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition. | NIL | NIL | NIL |
| Total (a+b+c) | 10,35,000 | 4.85 | 4.85 |
| 6. Mode of acquisition / sale (e.g. open market / off-market / public issue / rights issue / preferential allotment / inter-se transfer etc). | Preferential Allotment | | |
| 7. Date of acquisition / sale of shares / VR or date of receipt of intimation of allotment of shares, whichever is applicable | 14 th October, 2017 (Date of Allotment) (pending listing of shares and trading permission) | | |
| 8. Equity share capital / total voting capital of the TC before the said acquisition / sale | 16,42,59,430 | | |
| 9. Equity share capital/ total voting capital of the TC after the said acquisition / sale | 21,32,59,430 | | |
| 10. Total diluted share/voting capital of the TC after the said acquisition/sale. | 21,32,59,430 | | |

(*) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

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**VANITHA SAURABH MALHOTRA
ACQUIRER**

Place: Mumbai

Date: 31st October, 2017