

Date: 27/10/2017

Ref: AL/SE/1017/06

National Stock Exchange of India Limited  
Exchange Plaza, 5<sup>th</sup> Floor,  
Plot No. C/1, G Block,  
Bandra- Kurla Complex,  
Bandra (East),  
Mumbai - 400051.  
Fax No. 2659 8237 / 38

Corporate Relationship Department  
Bombay Stock Exchange Limited  
Phiroze Jeejeebhoy Towers,  
2nd Floor, Dalal Street,  
Mumbai - 400 001  
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited - **NSE Scrip Name: ARSHIYA**  
**BSE Scrip Code: 506074**

Dear Sir/Madam,

**SUB: Outcome of Board Meeting for allotment of warrants and conversion of warrants.**

Dear Sir/Madam,

We hereby inform you that the Board of Directors of the Company at its meeting held today i.e. October 27, 2017 has allotted to the Non-Promoters 25,00,000 Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 2/- each and simultaneously converted into equal number of equity shares i.e 25,00,000 equity shares of face value of Rs. 2/- each on preferential basis in accordance with SEBI(ICDR) Regulations, 2009 at a price of Rs. 58.35 per share being not lower than the minimum price calculated in accordance with the Regulations for Preferential Issue contained in Chapter VII of SEBI (ICDR) Regulations as amended and in compliance with requisite approvals including in-principal approval from BSE Limited and National Stock Exchange of India Limited.

The meeting commenced at 11.00 a.m. and concluded at 11.50 a.m.

Kindly take the above on your records.

For ARSHIYA LIMITED

  
Savita Dalal  
Company Secretary & Compliance Officer



**Arshiya Limited**