

N.K.RASTOGI & ASSOCIATES

Company Secretary in practice

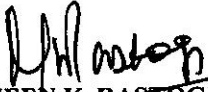
109 Choudhary complex
9, Veer Savarkar Block,
Shakarpur, Delhi-110 092
Phone-011 - 22022598

**CERTIFICATE UNDER REGULATION 40(9) SEBI (LODR)
REGULATIONS, 2015 FOR THE HALF YEAR ENDED 30TH SEPTEMBER, 2017**

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to *M/s Uttam Sugar Mills Limited* maintained by *M/s Link Intime India Private Limited* pertaining to transfer of Equity Shares of the Company for the period from *01st APRIL 2017* to *30TH SEPTEMBER 2017* for the purpose of issuing a Certificate as per Regulation 40(9) of the SEBI (LODR) Regulations, 2015 entered into by *M/s Uttam Sugar Mills Limited* with BSE / NSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on *30TH SEPTEMBER 2017*.

- (A) Shares(s) relating to the transfer of shares received during the period from *01st APRIL 2017* to *30TH SEPTEMBER 2017* as entered in the Memorandum of Transfers have been issued within fifteen days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of the calls / allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.
- (B) Any other information, if applicable : NIL

For N.K. RASTOGI & ASSOCIATES
COMPANY SECRETARIES


(NAVEEN K. RASTOGI)
Proprietor
C.P. NO. 3785
Date : 09.10.2017
Place : Delhi

