

OM METALS INFRAPROJECTS LTD.

NBCC PLAZA TOWER III, 4TH FLOOR, SECTOR V, PUSHP VIHAR, SAKET, NEW DELHI-110017
Email ID Info@ommetals.com website: www.ommetals.com Phone: 011-29565552/53/54/55 Fax: 011-29565551
CIN NO L27203RJ1971PLC003414

Date: 24th October, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38;66418126
--	--

Sub: Certificate from Practicing Company Secretary under Regulation 40(9) of SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,


With reference to the captioned subject, please find attached herewith a Certificate from Practicing Company Secretary under Regulation 40(9) of SEBI (LODR) Regulations, 2015 for the half year ended 30th September, 2017.

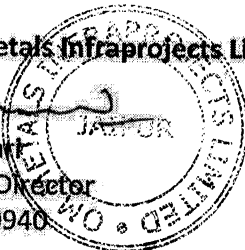
This is for your information and record.

Thanking You

Yours Faithfully,

For Om Metals Infraprojects Limited


Sunil Kothari
Managing Director
DIN: 00220940



Regd Off:- J-28, Subhas Marg,
C-Scheme, Jaipur-302001
Phone:-0141-4037740/41/42,4044284,
Fax:-0141-4044283
Fax:-0744-2438069

Head Office:- B-117/118, Indraprastha Ind Area,
Kota (Raj.)-324005
Phone:-0744-2425107, 2420756

ASM & ASSOCIATES

Company Secretaries

E-mail : cs.faridabad@gmail.com

Tel. No. 0129-4105564

Mobile : 9810442152,9313775563

Head office : 258-259, Om
Shubham Tower, Neelam Bata
Road, NIT, Faridabad-121001

**CERTIFICATE UNDER CLAUSE 40(9) OF SEBI (LISTING OBLIGATIONS AND
DISCLOSURE REQUIREMENTS) REGULATIONS, 2015**

FOR THE HALF YEAR ENDED 30th September, 2017

I have examined all Share Transfer Deeds, Memorandum of Transfers, Registers, files and other documents relating to **M/s. Om Metals Infraprojects Limited** maintained by **SKYLINE FINANCIAL SERVICES PRIVATE LIMITED** pertaining to transfer of equity shares of the company for the period from **01.04.2017 to 30.09.2017** for the purpose of issuing a Certificate as per Clause 40(9) of SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 entered into by **M/s. Om Metals Infraprojects Limited** with BSE and NSE and based on the information provided by the Company, I hereby certify that the Company has delivered during half year ended on **30th September, 2017**:

A) Share Certificate(s) relating to the transfer of Shares received during the period from 1st April, 2017 to 30th Sep, 2017 as entered in the Memorandum of Transfers have been issued within thirty days of the date of lodgment for transfer, sub-division, consolidation, renewal, exchange or endorsement of calls/allotment monies from respective date of lodgment of each deed excepting those rejected on technical grounds.

Place: Faridabad

Date: 23.10.2017

**FOR ASM & ASSOCIATES
Company Secretaries**


Shrikanta Maheshwari

Partner

CP No. 3969