

Disclosure by the Promoter(s) to the Stock Exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Name of the Target Company(TC)	Omkar Speciality Chemicals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of Reporting	October 6,2017
Name of the Promoter or PAC on whose shares encumbrance has been created/released/invoked	Omkar Pravin Herlekar
Details of creation/invocation/release of encumbrance:	Release of pledge

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)				Promoter holding already encumbered (2)				Details of events pertaining to encumbrance (3)				Post event holding of encumbered shares ( creation [(2) + (3)]/release [(2)-(3)] /invocation [(2)-(3)])		
	No. of shares	% of total share capital	% diluted share capital (*)	w.r.t. share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered	No. of shares	% of total share capital
OMIKAR PRAVIN HERLEKAR	3,003,456	14.60%	14.60%		1,210,069	5.88%	Revocation	04.10.2017	Release of Pledge	NA	860069	4.18	Reliance Financial Limited	350,000	1.70%
TOTAL SHARE HOLDING OF OMIKAR PRAVIN HERLEKAR	3,003,456	14.60%	14.60%		1,210,069	5.88%					860,069	4.18%		350,000	1.70%

Name of Promoter (s) or PACs with him (**)	Promoter holding in the target company (1)			Promoter holding already encumbered (2)			Details of events pertaining to encumbrance (3)						Post event holding of encumbered shares (creation [(2) + (3)]/release [(2)-(3)]/invocation [(2)-(3)])	
	No. of shares	% of total share capital	% w.r.t. diluted share capital (*)	No. of shares	% of total share capital	Type of event (creation/ release/ invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/lien/n on-disposal undertaking/others)	Reasons for encumbrance	No. of shares	% of total share capital	Name of the entity in whose favor shares encumbered		No. of shares
PRAVIN SHIVDAS HERLEKAR	1,280,226	6.22%	6.22%	1280226	6.22%	-	-	-	-	-	-	-	1280226	6.22%
	75,000	0.36%	0.36%	75000	0.36%	-	-	-	-	-	-	-	75000	0.36%
	745,595	3.62%	3.62%	615595	2.99%	-	-	-	-	-	-	-	615595	2.99%
TOTAL SHARE HOLDING OF PRAVIN SHIVDAS HERLEKAR	2,100,821	10.21%	10.21%	1970821	9.58%	-	-	-	-	-	-	-	1970821	9.58%
RISHIKESH PRAVIN HERLEKAR	327,006	1.59%	1.59%	-	-	-	-	-	-	-	-	-	-	-
	190,000	0.92%	0.92%	-	-	-	-	-	-	-	-	-	-	-
	517,006	2.51%	2.51%	-	-	-	-	-	-	-	-	-	-	-
TOTAL SHARE HOLDING OF RISHIKESH P HERLEKAR	-	-	-	-	-	-	-	-	-	-	-	-	-	-
SVAKS BIOTECH INDIA PRIVATE LIMITED	380,000	1.85%	1.85%	-	-	-	-	-	-	-	-	-	-	-

(\*\*) The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*) Total share capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement. Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

Omkar P. Herlekar

Place: Mumbai  
Date: 06.10.2017