

Ref: AL/SE/1017/07

Date: 27/10/2017

National Stock Exchange of India Limited
Exchange Plaza, 5th Floor,
Plot No. C/1, G Block,
Bandra- Kurla Complex,
Bandra (East),
Mumbai - 400051.
Fax No. 2659 8237 / 38

Corporate Relationship Department
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers,
2nd Floor, Dalal Street,
Mumbai - 400 001
Fax No. 2272 3121/ 2037

Re.: - Arshiya Limited - **NSE Scrip Name: ARSHIYA**
BSE Scrip Code: 506074

Sub: Continuous Disclosure under Regulation 30 of SEBI (Listing Obligations and disclosure requirements) Regulations, 2015 ("Listing Regulations") pursuant to Outcome of Board Meeting on October 27, 2017

Dear Sir,

With reference to the meeting of the board of directors held on October 27, 2017 and Pursuant to Para A of Part A of Schedule III of Listing Regulations please find below details:

Sr. No	Particulars	Remarks
1.	Name of the Investor	a. Ms. Pushpalata Singhvi - allotment of 15,00,000 Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 2/- each and simultaneously converted into equal number of equity shares i.e 15,00,000 equity shares of face value of Rs. 2/- each. b. Mr. Santosh Maheshwari - allotment of 10,00,000 Warrants carrying an entitlement to subscribe to an equivalent number of equity shares of face value of Rs. 2/- each and simultaneously converted into equal number of equity shares i.e 10,00,000 equity shares of face value of Rs. 2/- each.
2.	Post Allotment of Securities	
a.	Outcome of the Subscription	Post allotment the paid up equity capital of the company becomes Rs.31,73,58,944 comprising of 15,86,79,472 Equity Shares of Rs.2/- each.
b.	Issue Price	Rs. 58.35 per share
c.	Number of Investors	2 (Two)
3.	Intimation on Conversion of Warrants	25,00,000 equity shares of face value of Rs. 2/- each was allotted simultaneously on allotment of 25,00,000 convertible warrants.

Kindly take the same on your records and acknowledge.

For ARSHIYA LIMITED

Savita Dalal

Company Secretary & Compliance Officer



Arshiya Limited

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