



October 06, 2017

<p>To, BSE Limited Department of Corporate Services, Phiroze Jeejeebhoy Towers Dalal Street, Fort, Mumbai 400 001 BSE Scrip Code: 532636</p>	<p>To, National Stock Exchange of India Limited Listing Department, Exchange Plaza, C-1, Block-G, Bandra Kurla Complex, Bandra (East), Mumbai 400 051 NSE Scrip Code: IIFL</p>
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Sub: Update on demerger of 5paisa digital Undertaking & Intimation of Record Date.

Ref: Scheme of Arrangement between IIFL Holdings Limited (Demerged Company) and 5paisa Capital Limited (Resulting Company) and their respective Shareholders.

Dear Sir/ Madam,

This is to inform you that pursuant to the NCLT order approving the Scheme of Arrangement between IIFL Holdings Limited and 5paisa Capital Limited & their respective Shareholders and Part B approval received from National Stock Exchange of India Limited, the Company has fixed October 18, 2017 as the Record Date for the following purpose:

COMPANY NAME & CODE	TYPE OF SECURITY	RECORD DATE	PURPOSE
<p>IIFL Holdings Limited</p> <p>BSE Scrip Code: 532636</p> <p>NSE Symbol: IIFL</p>	Equity Shares	October 18, 2017	<p>The aforesaid Scheme of Arrangement has become effective from September 30, 2017 as per necessary filings with MCA.</p> <p>Pursuant to the Scheme of Arrangement, 1 (One) fully paid up New Equity Share of Rs. 10 (Rupees Ten) each of 5Paisa Capital Limited shall be issued and allotted to the shareholders of the Company for every 25 (Twenty Five) fully paid up equity shares of Rs. 2 (Rupees Two) each held by them in IIFL Holdings Limited.</p> <p>Accordingly, the Record date is fixed for determining the eligibility of the shareholders of IIFL Holdings Limited for allotting aforesaid shares of 5Paisa Capital Ltd.</p>



IIFL Holdings Limited
CIN : L74999MH1995PLC093797

Corporate Office – IIFL Centre, Kamala City, Senapati Bapat Marg, Lower Parel, Mumbai – 400013 Tel: (91-22) 4249 9000 .Fax: (91-22) 40609049
Regd. Office – IIFL House, Sun Infotech Park, Road No. 16V, Plot No. B-23, MIDC, Thane Industrial Area, Wagale Estate, Thane – 400604
Tel: (91-22) 25806650. Fax: (91-22) 25806654 E-mail: csteam@iifl.com Website: www.iifl.com



The shareholders of IIFL Holdings Limited who will be considered for the aforesaid purpose are:

- a) In respect of shares held in physical form, the shareholders whose name appears in Register of member of IIFL Holdings Ltd as at the close of business hours on October 18, 2017; &
- b) In respect of shares held in electronic form, the shareholders whose names appear in the statements of beneficial position furnished by the Depositories as at the close of business hours on October 18, 2017.

After the issuance and allotment of above mentioned equity shares, 5paisa Capital Limited will complete the due process to have its equity shares listed at National Stock Exchange of India Limited and BSE limited.

We request you to kindly take this Notice under the Regulation 42 of SEBI (LODR) Regulations, 2015 in your records and oblige.

Thanking you.

Yours faithfully,

For IIFL Holdings Limited

Gajendra Thakur
Company Secretary

Place: Mumbai

e-mail: gajendra.thakur@iifl.com



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