



S.R. Industries Limited

CIN : L29246PB1989PLC009531

Regd. off. : E-217, Industrial Area, Phase 8B

Mohali, Punjab- 160 071

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Date: 18th October, 2017

To,
BSE Limited
Corporate Services,
Piroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400 001
Listing: <http://listing.bseindia.com>

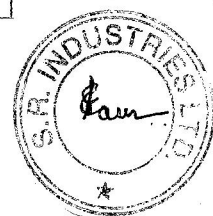
Dear Sir,

Sub: Scrip Code: 513515: Intimation of allotment of Compulsorily Convertible Debentures and Warrants

Pursuant to Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015, we wish to inform you that the Board of Directors of the Company at its meeting held today (i.e. 18th October, 2017) considered the in-principle approval received from BSE Limited dated 17th October 2017 in connection with the allotment of Compulsorily Convertible Debentures and Warrants convertible into equity shares and the application money received from the proposed allottees (as on date) as per the resolution approved by the shareholders of the Company on 18th September, 2017. Based on the application money received from the proposed allottees the Board have approved the allotment of the Compulsorily Convertible Debentures to all the allottees, except one as follows:

1. 47,00,000 Compulsorily Convertible Debentures (CCD's) to the following allottees:

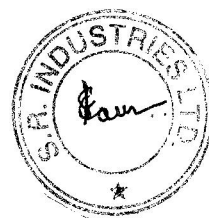
S. No.	Name of Investor	No. of Securities to be allotted	Consideration received as on the date of this resolution
1	Moolibai M Rakhecha	50,000	500,000
2	Rohit R Golecha	100,000	1000,000
3	V Rajkumari	250,000	25,00,000
4	V Namratha	100,000	10,00,000
5	Manju Bansal	75,000	7,50,000
6	N Sudhir	75,000	7,50,000



7	C Saravanan	75,000	7,50,000
8	Abhijit Chokshi	75,000	7,50,000
9	S S Seema	100,000	10,00,000
10	Harish Pande & Usha Pande	50,000	5,00,000
11	Amit Gunchandra Mehta	75,000	7,50,000
12	Om Prakash Bhagat	50,000	5,00,000
13	Payal T Shrivastava	100,000	10,00,000
14	Nikhil Jain	75,000	7,50,000
15	The Coronation Castles Pvt Ltd	50,000	5,00,000
16	Rakesh Choudhari HUF	100,000	10,00,000
17	Anita H Jain	250,000	25,00,000
18	Deepak Kumar Badalia	50,000	5,00,000
19	Shashi Khattar	100,000	10,00,000
20	Anurag Atal	50,000	5,00,000
21	Rakesh Shah	50,000	5,00,000
22	Shah Manish Mangilal HUF	150,000	15,00,000
23	Gita Kirti Ambani	900,000	90,00,000
24	Preetal Nimesh Dedhia	50,000	5,00,000
25	Rachana Mitesh Gala	100,000	10,00,000
26	Aum Sarvagya Partners	800,000	80,00,000
27	Arati J Parmar	150,000	15,00,000
28	Om Prakash Chugh	150,000	15,00,000
29	Urvi Nimesh Chitalia	150,000	15,00,000
30	Urvi Hemal Shah	100,000	10,00,000
31	Aartie Sunil Anandpara	100,000	10,00,000
32	Kamini Jayesh Shah	50,000	5,00,000
33	Nimesh Kampani	50,000	5,00,000
34	Kunal Vakharia	50,000	5,00,000
	TOTAL	47,00,000	4,70,00,000

Further the Board also considered and approved the allotment of 11,75,000 CCD's against accumulated interest amounting to Rs. 11,750,000/- as at the end of 15 Months from the Date of Allotment of CCD's, which would stand converted into 11,75,000 Equity Shares of the Company.

- The Board reserves the right to allot such number of CCD's, in one or more tranches as would equal 60,00,000 CCD's in accordance with the resolution approved by the shareholders of the Company on 18th September, 2017.
- The Board also approved the allotment of 15,00,000 Warrants at an issue price of Rs. 10/- per warrant, convertible into 15,00,000/- Equity shares of the Company to a body corporate other than promoter and promoter group i.e. KDA Corporate Advisors LLP on preferential issue basis.



4. The Board also taken on record the undertaking given by the Company to BSE Limited, seeking ratification by the shareholder of the disclosures before seeking listing approval in the ensuing general meeting or through postal ballot.

You are requested to take the same on record.

The meeting of the Board of Directors commenced at 5.30 p.m. and concluded at 8.30 p.m.

Thanking You,

Yours Faithfully,

For **SR Industries Limited**



Samandeep Kaur
Company Secretary

