



Tourism Finance Corporation of India Ltd.

4th Floor, Tower-1,
NBCC Plaza, Pushp Vihar
Sector-5, Saket,
New Delhi-110017

Tel. : +91-11-4747 2200
Fax : +91 11 2956 1171
E-mail : ho@tfcilt.com
Web : www.tfcilt.com

CIN : L65910DL1989PLC034812

October 9, 2017

National Stock Exchange of India Ltd.
Exchange Plaza,
Bandra-Kurla Complex,
Bandra (E),
Mumbai- 400 051

Bombay Stock Exchange Ltd.,
Phiroze Jeejeebhoy Towers,
Dalal Street,
MUMBAI - 400 001

Re: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear sir,

We have received revised disclosures from Shapoorji Pallonji Finance Pvt. Ltd. in terms of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011. Please find attached the same.

Thanking you,

Yours faithfully,

(Sanjay Ahuja)
Company Secretary

Encl: as above

Date: 06-10-2017

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai – 400 001.

To,
National Stock Exchange of India Ltd.,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex,
Bandra (E)
Mumbai – 400 051.

Dear Sir / Madam,

Sub: Disclosure under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

With reference to captioned subject, kindly find enclosed (Annexure I) the Disclosure pursuant to Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 with respect to Tourism Finance Corporation of India Limited (Target Company).

Kindly take the above on record.

Thanking you,
Yours faithfully,

For Shapoorji Pallonji Finance Private Limited
(formerly known as Shapoorji Pallonji Finance Limited)

H.F. Savliwala

Husein Savliwala
Assistant Vice President-Credit
Encl: as above



CC: To,
Tourism Finance Corporation of India Limited
4th Floor, Tower 1, NBCC Plaza, Pushp Vihar, Sector V, Saket, New Delhi-110 017

Shapoorji Pallonji Finance Private Limited

Corporate Office : SP Centre, Courtyard 10B, 41/44, Minoo Desai Marg,
Colaba, Mumbai - 400 005, India.
(T) +91 22 67490000 (F) +91 22 66338176
Regd. Office: 70, Nagindas Master Road, Fort, Mumbai - 400023.
CIN: U65920MH1994PTC077480



Annexure I

Format for Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Tourism Finance Corporation of India Ltd		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Shapoorji Pallonji Finance Private Limited (Pledgee)		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Ltd., National Stock Exchange of India Ltd.		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NIL	NIL	NIL
c) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
Details of acquisition			
a) Shares carrying voting rights acquired	NIL	NIL	NIL
b) VRs acquired otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying	NIL	NIL	NIL



voting rights in the TC (specify holding in each category) acquired			
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	57,51,370	7.13%	7.13%
e) Total (a+b+c+/-d)	57,51,370	7.13%	7.13%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	NIL	NIL	NIL
b) Voting rights (VR) otherwise than by equity shares	NIL	NIL	NIL
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NIL	NIL	NIL
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	57,51,370	7.13%	7.13%
e) Total (a+b+c)	57,51,370	7.13%	7.13%
Mode of acquisition (e.g. open market / public issue ² / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Pledge in favour of Shapoorji Pallonji Finance Private Limited		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	The securities are Equity Share		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	6 th October, 2017		
Equity share capital / total voting capital of the TC before the said acquisition	8,07,16,748 Equity Shares of Rs 10/- each Fully Paid Up Capital as on quarter ended June 2017		
Equity share capital/ total voting capital of the TC after the said acquisition	8,07,16,748 Equity Shares of Rs 10/- each Fully Paid Up Capital as on quarter ended June 2017		
Total diluted share/voting capital of the TC after the said acquisition	8,07,16,748 Equity Shares of Rs 10/- each Fully Paid Up Capital as on quarter ended June 2017		



Shapoorji Pallonji



FINANCE

Part-B***

Name of the Target Company: Tourism Finance Corporation of India Limited

Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Whether the acquirer belongs to Promoter/ Promoter group	PAN of the acquirer and/ or PACs
Shapoorji Pallonji Finance Private Limited (Pledgee)	No	AAECS5659J

H.F. Savliwala

Date: 06-10-2017



Husein Savliwala
Assistant Vice President-Credit

Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.