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THE WADIA GROUP™

NOWROSJEE WADIA & SONS LIMITED

Registered Address :

Neville House, J. N. Heredia
Marg, Ballard Estate,
Mumbai - 400 001

Admin Office :

C-1, Wadia International Centre
(W.I.C.), Pandurang Budhkar
Marg, Worli, Mumbai - 400 025

Telephone No.: +91 22 6743 8084

Fax No.: +91 22 6749 5200

CIN :- U51900MH1944PLC004225

Date: 10th October, 2017

To,
The Secretary
BSE Ltd.
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai – 400 001

National Stock Exchange of India Ltd,
Exchange Plaza, 5th floor,
Plot No. C/1, 'G' Block, Bandra-Kurla Complex,
Bandra (E).
Mumbai – 400 051

Dear Sirs,

Sub. : Disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

As required in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 the Company being a promoter of The Bombay Burmah Trading Corporation Limited, we are enclosing the disclosure in the prescribed format containing details of release of the pledged shares (by way of Non-Disposal Undertaking) by HDFC Bank Ltd.

Other details of the Promoters have been taken from the Target Company / BSE Website.

Please take the same on record.

For Nowrosjee Wadia & Sons Limited

K. D. Nalladaru
Company Secretary

Encl.: As above.

CC: The Bombay Burmah Trading Corporation Limited
9, Wallace Street,
Fort, Mumbai – 400 001

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

| Name of the Target Company(TC) | | The Bombay Burmah Trading Corporation Limited | | | | | | | | | | | |
|---|--|--|---|--------------------------|---|--|--|----------------------------|---------|--------------------------|---|--|------|
| Names of the stock exchanges where the shares of the target company are listed | | BSE Ltd. National Stock Exchange of India Limited | | | | | | | | | | | |
| Date of reporting | | 10-Oct-17 | | | | | | | | | | | |
| Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked | | N.W. EXPORTS Limited * | | | | | | | | | | | |
| Details of creation of encumbrance: | | | | | | | | | | | | | |
| Name of the promoter (s) or PACs with him * | Promoter holding in the target company (1) | | Promoter holding already encumbered (2) | | | Details of events pertaining to encumbrance (3) | | | | | | Post event holding of encumbered shares [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)] | |
| | Number \$ | % of total share capital | Number | % of total share capital | Type of event (creation / release / invocation) | Date of creation/ release/ invocation of encumbrance | Type of encumbrance (pledge/ lien/ non disposal undertaking/ others) | Reasons for encumbrance ** | Number | % of total share capital | Name of the entity in whose favor shares encumbered *** | | |
| NUSLI NEVILLE WADIA | 6846505 | 9.81 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| MAUREEN NUSLI WADIA | 8500 | 0.01 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| NESS NUSLI WADIA | 5000 | 0.01 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| JEHANGIR NUSLI WADIA | 3500 | 0.01 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| ARCHWAY INVESTMENT COMPANY LTD | 7538600 | 10.80 | 7538600 | 10.80 | Release | 4-Oct-17 | Pledge | | 7538600 | 10.80 | HDFC Limited | 0 | 0.00 |
| WADIA INVESTMENTS LIMITED | 2472500 | 3.54 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| NOWROSJEE WADIA AND SONS LIMITED | 2640520 | 3.79 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| N W EXPORTS LIMITED * | 12317275 | 17.65 | 3668823 | 5.26 | Release | 4-Oct-17 | Non-Disposal Undertaking | | 3418823 | 4.90 | HDFC Limited | 250000 | 0.36 |
| NAPEROL INVESTMENTS LIMITED | 4208400 | 6.03 | 0 | 0.00 | | | | | | | | 0 | 0.00 |
| NESSVILLE TRADING PVT LTD | 17500 | 0.03 | 0 | 0.00 | | | | | | | | 0 | 0.00 |

| | | | | | | | | | | | | | | | | | | | | |
|--|----------|-------|----------|-------|--|--|--|--|--|--|--|--|--|--|--|--|--|--|---------|----------|
| VARNILAM INVESTMENTS & TRADING COMPANY LIMITED | 34500 | 0.05 | 0 | 0.00 | | | | | | | | | | | | | | | 0 | 0.00 |
| NATIONAL PEROXIDE LIMITED | 1252200 | 1.80 | 0 | 0.00 | | | | | | | | | | | | | | | 0 | 0.00 |
| SUNFLOWER INVESTMENTS AND TEXTILES PRIVATE LIMITED | 8395430 | 12.03 | 1753298 | 2.51 | | | | | | | | | | | | | | | 1753298 | 2.51 |
| GO INVESTMENTS AND TRADING PRIVATE LIMITED | 112625 | 0.16 | 0 | 0.00 | | | | | | | | | | | | | | | 0 | 0.00 |
| N N WADIA ADMIN OF ESTATE OF LT EF DINSHAW | 132690 | 0.19 | 0 | 0.00 | | | | | | | | | | | | | | | 0 | 0.00 |
| Total | 45985745 | 65.91 | 12960721 | 18.58 | | | | | | | | | | | | | | | 2003298 | 2.87 |
| | | | | | | | | | | | | | | | | | | | 0 | 15.70 |
| | | | | | | | | | | | | | | | | | | | | 10957423 |

₹ - Number of shares held on 30th September, 2017

* - The Hon'ble National Company Law Tribunal, Bench at Mumbai vide its order dated 22th June, 2017 has approved the amalgamation of N. W. Exports Ltd. & Sunflower Investments & Textiles Ltd, with Nowrosjee Wadia & Sons Limited with effect from 02nd August, 2017.

For Nowrosjee Wadia & Sons Ltd.



K. D. Nalladaru
Company Secretary

Place : Mumbai

Date : October 10, 2017