



Ref No: APSEZL/SECT/2017-18/158

October 31, 2017

BSE Limited
Floor 25, P J Towers,
Dalal Street,
Mumbai – 400 001

Scrip Code: 532921

National Stock Exchange of India Limited
Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai – 400 051

Scrip Code: ADANIPTS

Sub: Allotment of Non-Convertible Debentures on private placement basis

Dear Sir,

With reference to above, we would like to inform that the Company has raised Rs. 1600 crores (Rupees One Thousand Six Hundred Crores only) today by allotment of 16,000 Rated, Listed, Secured, Redeemable, Non-Convertible Debentures (NCDs) of the face value of Rs. 10,00,000/- each on private placement basis.

The said NCDs will be listed on the Wholesale Debt Market segment of BSE Limited.

The Finance Committee meeting commenced at 12.15 p.m. and concluded at 12.45 p.m.

Kindly take the same on your record.

Thanking you,

Yours faithfully,

For Adani Ports and Special Economic Zone Limited

Dipti Shah
Company Secretary



Adani Ports and Special Economic Zone Ltd
Adani House
Nr Mithakhali Circle, Navrangpura
Ahmedabad 380 009
Gujarat, India
CIN: L63090GJ1998PLC034182

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