

**KAUTILYA MONETARY SERVICES PVT. LTD.**

(merged with Guild Builders Pvt. Ltd.)

Regd. Off. FF-19B, Omaxe Celebration Mall, Gurgaon, Haryana- 122001

CIN: U74899HR1995PTC048796

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Date: 25.10.2017

**Listing Department**

**BSE Limited**

**P. J. Tower, Dalal Street,**

**Mumbai 400001**

**Listing Department**

**National Stock Exchange of India Limited**

**Exchange Plaza, Bandra Kurla Complex,**

**Bandra (East) Mumbai-400051**

**Subject: Disclosure pursuant to Regulation 31(1) & 31(2) of SEBI  
(Substantial Acquisition of Shares & Takeovers) Regulations, 2011**

Dear Sir/Madam,

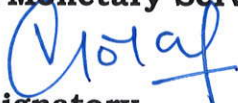
With reference to the captioned subject, please find enclosed herewith the disclosure regarding the release of pledge of 9,50,000 equity shares of M/s Omaxe Limited pledged by the Company in favour of SICOM Limited.

This is for your information & records.

Thanking You.

Yours faithfully,

**For Kautilya Monetary Services Pvt. Ltd.#**



**Authorised Signatory**

**#Merged with Guild Builders Private Limited**

**Cc: M/s Omaxe Limited**

**Regd. Office: Shop No.19-B, First Floor,**

**Omaxe Celebration Mall, Sohna Road,**

**Gurgaon-122001, Haryana**



**FORMAT FOR DISCLOSURE BY THE PROMOTER(S) TO THE STOCK EXCHANGES AND TO THE TARGET COMPANY FOR ENCUMBRANCE OF SHARES / INVOCATION OF ENCUMBRANCE / RELEASE OF ENCUMBRANCE, IN TERMS OF REGULATION 31(1) AND 31(2) OF SEBI (SUBSTANTIAL ACQUISITION OF SHARES AND TAKEOVERS) REGULATIONS, 2011**

Name of the Target Company(TC)		Omaxe Limited														
Names of the Stock Exchanges where the shares of the target company are listed		BSE Limited (BSE) National Stock Exchange of India Limited (NSE)														
Date of reporting		26.10.2017														
Name of the promoter or PAC on whose shares encumbrance has been created/released/invoked		Kautilya Monetary Services Pvt Ltd. (merged with Guild Builders Pvt. Ltd.)														
Details of the creation of encumbrance																
Release of Pledge																
Details of events pertaining to encumbrance (3)																
Name of the Promoter (s) or PACs with him(*)	Promoter holding in the target company (1)	Promoter holding already encumbered (2)	No. of Shares	% of total share capital	No. of Shares	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ invocation/ release of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking / others)	Reasons for encumbrance **	No. of shares	% of total share capital	Name of the entity in whose favor shares are encumbered ****	No. of Shares	% of Total share capital	Post event holding of encumbered shares {creation (2)+ (3)} / release [(2)-(3)] / invocation [(2)-(3)]
Rohitas Goel	2747250	-	-	1.50	-	-	-	-	-	-	-	-	-	-	-	-
Sunil Goel	3336120	3300000	1.82	1.80	-	-	-	-	-	-	-	-	-	-	-	-

*Atul*

Jai Bhagwan Goel	2598650	1.42	2500000	1.37	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Sushma Goel	2377810	1.30	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Seema Goel	21550	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Nakul Goel	200000	0.11	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Dream Home Developers Pvt. Ltd.	8925117	4.88	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Guild Builders Pvt. Ltd.	114447697	62.57	61,844,082	33.81	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Kautilya Monetary Services Pvt Ltd.	2185000	1.19	17,85,000	0.97	Release	16.10.2017	Release of pledge of shares	Partial payment of loan	9,50,000	0.52	SICOM Ltd	8,35,000	0.45						
Rohtas Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-	-

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Sunil Goel (HUF)	13500	0.01	-	-	-	-	-	-	-	-	-	-	-	-
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For Kautilya Monetary Services Pvt Ltd. #

*(Handwritten signature)*

Authorised Signatory  
 (# for and on behalf of Guild Builders Pvt. Ltd.)

Place: New Delhi

Date: 26.10.2017

*(Handwritten mark)*

(\*) The names of all the promoters, their shareholding in the target Company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

(\*\*) For example, for the purpose of collateral for loans taken by the Company, personal borrowing, third party pledge etc.

(\*\*\*) This would include name of both the lender and the Trustee who may hold shares directly or on behalf of the lenders.