SEC/PPNCD/BSE-NSE/2017/568

10 October 2017

| The Manager, | The Manager, |
|----------------------------|--|
| BSE Limited, | National Stock Exchange of India Ltd., |
| Phiroze Jeejeebhoy Towers, | Exchange Plaza, C-1, Block G, |
| 25th Floor, Dalal Street, | Bandra – Kurla Complex, |
| Mumbai – 400 001 | Bandra (East), Mumbai – 400 051 |
| Scrip Code:500034 | Scrip Code: BAJFINANCE -EQ |

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 10 October 2017, allotted 10,000 Secured redeemable non-convertibles debentures, with details as below:

| Security Name | Bajaj Finance Limited 7.46% Secured Redeemable Non- | |
|--|--|--|
| | Convertible Debentures (NCDs) | |
| Issuer Name | Bajaj Finance Limited | |
| Mode of Issue | Private Placement | |
| Date of Allotment | 10 October 2017 | |
| Proposed to be listed | Yes, on the WDM segment of BSE Limited | |
| Number of Debentures issued | 10,000 Secured Redeemable Non-Convertible Debentures of | |
| | face value of ₹ 10 lacs each aggregating to ₹ 1,000 Crores | |
| Details of Coupon Rate, Schedule of | Pl refer below Cash Flows | |
| Payment of Interest/ Redemption, Tenor & | | |
| Date of Maturity | | |

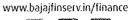
| Cash Flows | Date | No. of Day in Coupon period | Amount per Debenture (in Rs) |
|-------------------|-------------------|--------------------------------|---------------------------------|
| Coupon payment | November 18, 2017 | 39 | 7,971.00 |
| Coupon payment | May 18, 2018 | 181 | 36,993.00 |
| Coupon payment | November 18, 2018 | 184 | 37,607.00 |
| Coupon payment | May 18, 2019 | 181 | 36,993.00 |
| Coupon payment | November 18, 2019 | 184 | 37,607.00 |
| Coupon payment | May 18, 2020 | 182 | 37,096.00 |
| Coupon payment | November 18, 2020 | 184 | 37,504.00 |
| Coupon payment | May 18, 2021 | 181 | 36,993.00 |
| Coupon payment | November 18, 2021 | 184 | 37,607.00 |
| Coupon payment | May 18, 2022 | 181 | 36,993.00 |
| Coupon payment | November 18, 2022 | 184 | 37,607.00 |
| Coupon payment | May 18, 2023 | 181 | 36,993.00 |
| Coupon payment | November 18, 2023 | 184 | 37,607.00 |
| Coupon payment | May 18, 2024 | 182 | 37,096.00 |
| Coupon payment | November 18, 2024 | 184 | 37,504.00 |
| Principal payment | November 18, 2024 | 2596 | 10,00,000.00 |

Redemption Premium/Discount

Corporate Office Ext.: $3^{\rm rd}$ Floor, Panchshil Tech Park, Viman Nagar, Pune - 411014, Maharashtra, India

Registered Office: Mumbai-Pune Road, Akurdi, Pune - 411035, Maharashtra, India

Tel: +91 20 00386403
Fax: +91 20 301868641 E *
Corporate ID No::
L65910MH1987PLC042961







BAJAJ FINANCE LIMITED

| Coupon Payment Frequency | Half yearly |
|---|---|
| Coupon Type | Fixed coupon rate of 7.46% p.a. Payable Semi- annually |
| * Payment dates subject to change as per the holidays declared in the followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October | • |

| TRACTIONIDIDI -17122/2010 dated 11 Hovemo | 10. 2010. |
|--|---|
| Charge /security, if any, created over the | The Debentures shall be secured by a first ranking pari-passu charge on: |
| assets | 1. all that piece and parcel of the Issuer's office situated at Unit No. |
| | 806, admeasuring 2280 Sq. ft., 8th Floor, Block A of Wing Delta, |
| | bearing old door nos. 113 to 121 and 123 to 134 and new door no. |
| | 177/21, Raheja Towers, Anna Salai, Mount Road, Chennai - 600 |
| | 002; and |
| | 2. all present and future right, title and interest of the Issuer in and to |
| | the current assets and shall include any additional property set out |
| | in any Supplemental Deed delivered by the Issuer in terms of the |
| | Deed of Hypothecation. |
| | The Issuer shall at all times maintain a Security Cover of at least 100% (one |
| | hundred per cent.). |
| | In the event the Security Cover is less than 100% (one hundred per cent.) at any time, promptly, but in any event within 30 (thirty) days from the date on which the Security Cover falls below 100% (one hundred per cent.)) provide additional collateral or Security for the Obligations as may be acceptable to the Trustee (acting in accordance with Relevant Instructions), such that the amount in Indian Rupees that is the sum of (1) the value of the assets over which Additional Security is created and (2) the aggregate value of the Hypothecated Property (as determined by a valuer appointed by the Trustee at the expense of the Issuer) that is subject to the Security created in favour of the Trustee in accordance with the Deed of Hypothecation and Supplemental Deeds, if any, as on that day is equal to 1.00 time the amount in Indian Rupees that is the aggregate of the principal amount of the Debentures outstanding as on that day. |
| Special right/interest/privileges attached | Nil |
| to the instrument and changes thereof. | |
| Delay in payment of interest/ principle | Nil |
| Redemption as well as etc., | |
| Details of any letter or comments | Nil |
| regarding payment/non-payment of | |
| interest, principle on due dates, or any | |
| other matter concerning the security and | |
| / or the assets along with its comments | |

The above is for your information and record.

no.CIR/MD/DF-1/122/2016 dated 11 November 2016.

Thanking you, Yours faithfully, For Bajaj Finance Limited

thereon, if any;

Anant Damle Company Secretary





