

# BAJAJ FINANCE LIMITED

SEC/PPNCD/BSE-NSE/2017/568

10 October 2017

The Manager, BSE Limited, Phiroze Jeejeebhoy Towers, 25th Floor, Dalal Street, Mumbai – 400 001	The Manager, National Stock Exchange of India Ltd., Exchange Plaza, C-1, Block G, Bandra – Kuria Complex, Bandra (East), Mumbai – 400 051
Scrip Code:500034	Scrip Code : BAJFINANCE -EQ

Dear Sirs,

Sub.: Intimation of allotment of Secured Redeemable Non-Convertible Debentures on Private Placement basis

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, this is to inform you that the Debenture Allotment Committee of the Company has, at its meeting held on 10 October 2017, allotted 10,000 Secured redeemable non-convertibles debentures, with details as below:

Security Name	Bajaj Finance Limited 7.46% Secured Redeemable Non-Convertible Debentures (NCDs)
Issuer Name	Bajaj Finance Limited
Mode of Issue	Private Placement
Date of Allotment	10 October 2017
Proposed to be listed	Yes, on the WDM segment of BSE Limited
Number of Debentures issued	10,000 Secured Redeemable Non-Convertible Debentures of face value of ₹ 10 lacs each aggregating to ₹ 1,000 Crores
Details of Coupon Rate, Schedule of Payment of Interest/ Redemption, Tenor & Date of Maturity	PI refer below Cash Flows

Cash Flows	Date	No. of Day in Coupon period	Amount per Debenture (in Rs)
Coupon payment	November 18, 2017	39	7,971.00
Coupon payment	May 18, 2018	181	36,993.00
Coupon payment	November 18, 2018	184	37,607.00
Coupon payment	May 18, 2019	181	36,993.00
Coupon payment	November 18, 2019	184	37,607.00
Coupon payment	May 18, 2020	182	37,096.00
Coupon payment	November 18, 2020	184	37,504.00
Coupon payment	May 18, 2021	181	36,993.00
Coupon payment	November 18, 2021	184	37,607.00
Coupon payment	May 18, 2022	181	36,993.00
Coupon payment	November 18, 2022	184	37,607.00
Coupon payment	May 18, 2023	181	36,993.00
Coupon payment	November 18, 2023	184	37,607.00
Coupon payment	May 18, 2024	182	37,096.00
Coupon payment	November 18, 2024	184	37,504.00
Principal payment	November 18, 2024	2596	10,00,000.00
Redemption Premium/Discount	N.A.		

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Coupon Payment Frequency	Half yearly
Coupon Type	Fixed coupon rate of 7.46% p.a. Payable Semi-annually
* Payment dates subject to change as per the holidays declared in that particular year. Payment convention to be followed as per SEBI circular CIR/IMD.DF/18/2013 dated 29 October 2013 read with SEBI's clarificatory circular no.CIR/MD/DF-1/122/2016 dated 11 November 2016.	

Charge /security, if any, created over the assets	<p>The Debentures shall be secured by a first ranking pari-passu charge on:</p> <ol style="list-style-type: none"> <li>1. all that piece and parcel of the Issuer's office situated at Unit No. 806, admeasuring 2280 Sq. ft., 8th Floor, Block A of Wing Delta, bearing old door nos. 113 to 121 and 123 to 134 and new door no. 177/21, Raheja Towers, Anna Salai, Mount Road, Chennai – 600 002; and</li> <li>2. all present and future right, title and interest of the Issuer in and to the current assets and shall include any additional property set out in any Supplemental Deed delivered by the Issuer in terms of the Deed of Hypothecation.</li> </ol> <p>The Issuer shall at all times maintain a Security Cover of at least 100% (one hundred per cent.).</p> <p>In the event the Security Cover is less than 100% (one hundred per cent.) at any time, promptly, but in any event within 30 (thirty) days from the date on which the Security Cover falls below 100% (one hundred per cent.)) provide additional collateral or Security for the Obligations as may be acceptable to the Trustee (acting in accordance with Relevant Instructions), such that the amount in Indian Rupees that is the sum of (1) the value of the assets over which Additional Security is created and (2) the aggregate value of the Hypothecated Property (as determined by a valuer appointed by the Trustee at the expense of the Issuer) that is subject to the Security created in favour of the Trustee in accordance with the Deed of Hypothecation and Supplemental Deeds, if any, as on that day is equal to 1.00 time the amount in Indian Rupees that is the aggregate of the principal amount of the Debentures outstanding as on that day.</p>
Special right/interest/privileges attached to the instrument and changes thereof.	Nil
Delay in payment of interest/ principle Redemption as well as etc.,	Nil
Details of any letter or comments regarding payment/non-payment of interest, principle on due dates, or any other matter concerning the security and / or the assets along with its comments thereon, if any;	Nil

The above is for your information and record.

Thanking you,  
Yours faithfully,  
For **Bajaj Finance Limited**



**Anant Damle**  
Company Secretary

