



KEC International Limited

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CIN No.L45200MH2005PLC152061 • Web.: www.kecrpg.com

October 5, 2017

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East), Mumbai 400 051

BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Fort
Mumbai – 400 001

Symbol: KEC

Script Code: 532714

Dear Sir/Madam,

Ref: Disclosure under Regulation 30 read with Schedule III
Sub: Merger of Step Down Subsidiaries

This is to inform that the Company's below mentioned wholly owned step-down subsidiaries, which were incorporated as Special Purpose Vehicle at Delaware, USA, have been merged with another wholly owned step-down subsidiary i.e., SAE Towers Holdings LLC effective from September 29, 2017 (“**said Merger**”) as per Merger Certificate dated October 3, 2017 issued by the Authority of State of Delaware:

1. KEC International Holdings LLC,
2. KEC Brazil LLC,
3. KEC Mexico LLC,
4. KEC Transmission LLC, and
5. KEC US LLC

(all these companies together referred to as “**Merging Companies**”)

These Merging Companies did not have any operations and accordingly the said Merger does not have any business impact.

The above is for your information and records.

Thanking you,
Yours sincerely,

For KEC International Limited

Vimal Kejriwal
Managing Director & CEO

