

REDKITE

Capital Private Limited

Redkite Capital Private Limited

4852/24, 1st Floor
Ansari Road, Dariya Ganj
Delhi - 110002, India
Tel: +91 99997 65440

Email: redkitecap@gmail.com
CIN: U65921DL2010PTC204932

4th October 2017

To,

BSE

Listing Department,
14th Floor, P.J. Tower,
Dalal Street,
Mumbai - 400 001.

**National Stock Exchange India Limited,
Listing Department,**

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400 051.

Company Secretary

Tourism Finance Corporation of India Ltd.
4th Floor, Tower-1, NBCC Plaza,
Sector-V, Pushp Vihar Saket,
New Delhi-110017

Sub: Disclosure under Regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Dear Sir(s),

We are furnishing the required disclosure pursuant to regulation 29 (1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Thanking you,

Yours faithfully,

For Redkite Capital Private Limited



Naresh T Jain
Director



Disclosures under Regulation 29(1) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011

Part-A- Details of the Acquisition

Name of the Target Company (TC)	Tourism Finance Corporation of India Limited		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Acquirer: Redkite Capital Private Limited PAC: Koppara Sajeeve Thomas Naresh T Jain Namita Jain Aparajita Mercantile Private Ltd India Opportunities III Pte Limited Centrum Capital Limited		
Whether the acquirer belongs to Promoter/Promoter group	No		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	BSE Limited National Stock Exchange of India Limited		
Details of the acquisition as follows	Number	% w.r.t. total share/voting capital wherever applicable(*)	% w.r.t. total diluted share/voting capital of the TC (**)
Before the acquisition under consideration, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	88,382	0.11%	0.11%
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
c) Voting rights (VR) otherwise than by equity shares	NA	NA	NA
d) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	NA	NA	NA
e) Total (a+b+c+d)	88,382	0.11%	0.11%
Details of acquisition			
a) Shares carrying voting rights acquired			
i. Shares acquired by the acquirer	1,07,09,446	13.27%	13.27%
ii. Shares acquired by Koppara Sajeeve Thomas (PAC)	20,50,000	2.54%	2.54%
iii. India Opportunities III Pte Limited (PAC)	32,28,000	4%	4%
iv. Centrum Capital Limited (PAC)	16,15,000	2%	2%



b) VRs acquired otherwise than by equity shares	NA	NA	NA
c) Warrants /convertible securities /any other instrument that entitles the acquirer to receive the shares carrying voting rights in the TC (specify holding in each category) acquired	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+/-d)	1,76,02,446	21.81%	21.81%
After the acquisition, holding of acquirer along with PACs of:			
a) Shares carrying voting rights	1,76,90,828	21.92%	21.92%
b) VRs otherwise than by equity shares	NA	NA	NA
c) Warrants/convertible securities/any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	NA	NA	NA
d) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	NA	NA	NA
e) Total (a+b+c+d)	1,76,90,828	21.92%	21.92%
Mode of acquisition (e.g. open market / public issue / rights issue / preferential allotment / inter-se transfer/encumbrance, etc.)	Open market		
Salient features of the securities acquired including time till redemption, ratio at which it can be converted into equity shares, etc.	NA		
Date of acquisition of/ date of receipt of intimation of allotment of shares / VR/ warrants/convertible securities/any other instrument that entitles the acquirer to receive shares in the TC.	29 th September 2017		
Equity share capital / total voting capital of the TC before the said acquisition	8,07,16,748 shares of Rs.10 each		
Equity share capital/ total voting capital of the TC after the said acquisition	8,07,16,748 shares of Rs.10 each		
Total diluted share/voting capital of the TC after the said acquisition	8,07,16,748 shares of Rs.10 each		



Note:

(*) Total share capital/ voting capital to be taken as per the latest filing done by the company to the Stock Exchange under Clause 35 of the listing Agreement.

(**) Diluted share/ voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

(***) Part-B shall be disclosed to the Stock Exchanges but shall not be disseminated.

