



Usha Martin Education & Solutions Limited

Godrej Water Side, Tower-1, 5th Floor
Unit No. 504, DP Block, Sector - V
Salt Lake City, Kolkata 700 091, India
Tel : +91 33 3322 3700
Fax : +91 33 3322 3800
Website : www.umesl.co.in
CIN -L31300WB1997PLC085210

Dated: 24th October, 2017

To,
The Secretary
National Stock Exchange of India Ltd
Exchange Plaza,
Plot No. C/1, G Block,
Bandra Kurla Complex,
Bandra (East)
Mumbai – 400 051

The Secretary
Bombay Stock Exchange Limited
Floor 25, PhirozeJeejeebhoy Towers,
Dalal Street
Mumbai – 400 001

Dear Sir,

Re: Certificate under Regulation 40(9)

Pursuant to the provisions of the Regulation 40(9) of the SEBI (Listing Obligations & Disclosures Requirements), Regulations 2015, please find enclosed herewith the Certificate for the half year ended 30th September, 2017 for your record.

Thanking you,

Yours truly

For Usha Martin Education & Solutions Limited

Chaitee Baral

**Chaitee Baral
Company Secretary**

Enclosed: a/a

K. Mukhopadhyay
M.Com. LL.B. FCS
Practising Company Secretary

K. MUKHOPADHYAY & ASSOCIATES
Company Secretaries
Namarer Bagan, 2nd Lane,
Gondalpara, Chandannagar
Hooghly - 712137
Phone : 9123047257/9903972693
E-mail: mukhopadhyay_k@yahoo.co.in

Name of the Company : Usha Martin Education & Solutions Limited
CIN : L31300WB1997PLC085210
Registered Office : Godrej Waterside, 5th Floor, Block – DP,
Sector – V, Salt Lake City, Kolkata - 700091

**Certificate under Regulation 40(9) of SEBI (Listing
Obligations and Disclosure Requirements) Regulations, 2015
FOR THE HALF YEAR ENDED 30th September, 2017**

On the basis of examination of the relevant records, documents, Registers of USHA MARTIN EDUCATION & SOLUTIONS LIMITED, maintained by its Registrar and Share Transfer Agent, Messrs MCS Limited, 12/1/5, Monohar Pukar Road, Kolkata – 700026 (RTA) and based on the information provided by the said Registrar and Share Transfer Agent of the Company for the purpose of our report for the period from 1st April, 2017 to 30th September, 2017 pursuant to Regulation 40(9) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI - LODR), we hereby certify that -

- A) the Company has given effect to and delivered share certificates after transfer of shares received during the period from 1st April, 2017 to 30th September, 2017 within the stipulated time frame. Further, there was no rejection of transfer of shares on technical grounds during the said period;
- B) No requests for transmission, sub-division/(Split), consolidation and / or rematerialization of shares were received during the period from 1st April, 2017 to 30th September, 2017.

Place : Chandannagar
Dated : 16th October, 2017



For K. Mukhopadhyay & Associates

(K. Mukhopadhyay)
Practising Company Secretary
FCS- 4619 & C.P. No. 16181