

## RASESH B KANAKIA rbk@kanakia.com

Date: 17<sup>th</sup> October, 2017

National Stock Exchange Limited Exchange Plaza, 5<sup>th</sup> Floor, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Fax: 022-26598237/38 Bombay Stock Exchange Limited
Corporate Relationship Department
1st Floor, New Trading Ring,
PJ Towers, Dalal Street,
Fort, Mumbai - 400 001
Fax: 022-22722061/41/39/37

Company Code: CINELINE (NSE) / 532807(BSE)

Sub: Intimation under Regulation 31 (1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011.

Dear Sir,

I Rasesh Kanakia, herewith forwarding disclosure under Regulation 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 regarding pledge creation of Equity shares held by me in Cineline India Limited in the prescribed format.

This is for your information and records.

Kindly acknowledge the same.

Yours Truly,

Rasesh Kanakia Chairman

Encl: As above

Names of the stock exchanges where the shares of the target company are listed BSE Limited

Date of reporting 17th October, 2017

Name of the promoter or PAC on whose shares encumbrance has been Mr. Rasesh B. Kanakia Details of the creation/ invocation/ release of encumbrance:

Name of the promoter (s) or Promoter Name of the Target Company(TC) Mr. Rasesh B. Kanakia PACs with him\* No. of shares 9368524 Promoter holding in the target company % of total share capital 33,46 No. of shares % of total share holding aiready encumbered (2) Promoter Cineline India Limited
National Stock Exchange of India Limited 90.0 Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 Type of event (creation / release / invocation) Creation Date of creation/ release/ 16th October, 2017 encumbrance invocation of Details of events pertaining to encumbrance (3) / Type of encumbrance {piedge/ lien/ non disposal undertaking/ others} Pledge Collateral Pledge for facility Reasons for encumbrance\*\* of Promoter Group Company No. of shares 25,00,000 % of share 8.93 Name of the entity in whose favor shares encumbered Catalyst Trusteeship Limited No. of shares shares {creation [(2)+(3)] / retease [(2)-(3)] / invocation [(1)-(3)]] 25,00,000 Post event holding of encumbered % of total share capital 8.93

Place : Mumbai Date : 17th October, 2017

Signature: Mr. Rasesh B. Kanakia